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Department of the Treasury Internal Revenue Service

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

 $\blacktriangleright$  Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2022
Open to Public Inspection

| A F                         | or th      | e 202         | 2 calendar year, or tax year begir  | ning 07/01/20                   | 22             | and endir       | ng          |                                   | 06/           | 30/20       | 23      |               |
|-----------------------------|------------|---------------|---|---------------------------------|----------------|-----------------|-------------|-----------------------------------|---------------|-------------|---------|---------------|
| R o                         | heck if ap | anlicable:    | C Name of organization  |                                 |                |                 |             | D Employer ide                    | entifica      | tion numl   | oer     |               |
| _                           | Addre      |               | CAPITAL FOR GOOD USA  |                                 |                |                 |             |                                   |               |             |         |               |
|                             | chang      |               | Doing Business As   |                                 | ,              |                 |             |                                   | -091!         | 5757        |         |               |
|                             | Name       | change        | Number and street (or P.O. box if mail is   | not delivered to street address | S)             | Room/suite      |             | E Telephone n                     |               |             |         |               |
|                             | Initial    | return        | 1536 E. LANCASTER AVI   |                                 |                |                 |             | (6)                               | LO)2          | 54-00       | 00      |               |
|                             | Term       |               | City or town, state or province, country, a   | and ZIP or foreign postal code  | •              |                 |             |                                   |               |             |         |               |
|                             | Amer       | n             | PAOLI, PA 19301   |                                 |                |                 |             | G Gross receip                    |               |             |         | $\overline{}$ |
|                             | Applio     | cation<br>ing | F Name and address of principal officer:  | NATHANIEL HEI                   |                |                 |             | H(a) Is this a grown subordinates | p return<br>? | for         | Yes     | X No          |
|                             |            |               | 1536 E. LANCASTER AVI   | ENUE, PAOLI, PA                 |                |                 |             | H(b) Are all subord               |               |             | Yes     | No            |
| _                           |            | empt sta      | ==   == (=)(=)  | ) 		 (insert no.)               | 4947(a)(1)     | or 52           |             | If "No," attac                    |               |             | ions)   |               |
|                             |            |               | WWW.CAPITALFORGOOD.ORG  | 11.                             |                | 1.              |             | H(c) Group exem                   |               |             |         |               |
| _                           |            |               |   | Association Other               | •              | L Year o        | f formation | on: 2009 <b>M</b>                 | State of      | f legal dor | nicile: | PA            |
| P                           | art I      |               | mmary   |                                 |                |                 |             |                                   |               |             |         |               |
| _                           | 1          |               | describe the organization's mission of  | =                               |                |                 |             |                                   | 30F.F.        | ERING       | ANL     |               |
| Governance                  |            |               | ANCE HEALTH, EDUCATION,   |                                 |                |                 |             |                                   |               |             |         |               |
| rna                         |            |               | NERABLE AND MARGINALIZED  |                                 |                |                 |             |                                   |               |             |         |               |
| ove.                        | _          |               | this box   if the organization d  | •                               | •              |                 |             |                                   | 1 1           |             |         | _             |
|                             | 3          | Numb          | er of voting members of the governing   | body (Part VI, line 1a)         |                |                 |             |                                   | 3             |             |         | 6             |
| es                          | 4          |               | er of independent voting members of t   |                                 |                |                 |             |                                   | 4             |             |         | 5             |
| Activities &                | 5          |               | number of individuals employed in cale  |                                 |                |                 |             |                                   | 5             |             |         | NONE          |
| ζţ                          | 6          |               | number of volunteers (estimate if necess  |                                 |                |                 |             |                                   | 6             |             |         | 13_           |
|                             |            |               | unrelated business revenue from Part V  |                                 |                |                 |             |                                   | 7a<br>7b      |             |         |               |
| _                           | D          | ivet ur       | nrelated business taxable income from   | Form 990-1, line 34             |                |                 | <del></del> | Prior Year                        | 7.0           | Curre       | ent Ye  | ar            |
| Revenue                     | 8          | Contri        | ibutions and grants (Part VIII, line 1h)  |                                 |                |                 |             | 2,951,45                          | 7             |             |         | ,388.         |
|                             | 9          | Drogr         | am service revenue (Part VIII, line 2g)   |                                 | COP            | Y FOR           |             |                                   | ONE           | 10,         | 700     | NONE          |
|                             | 10         |               | tment income (Part VIII, column (A), line   |                                 | PUBLIC IN      | NSPECTION       |             | 202,97                            |               | 1           |         | ,918.         |
| å                           | 11         |               | revenue (Part VIII, column (A), lines 5,  |                                 |                |                 |             |                                   | ONE           |             | 030     | NONE          |
|                             | 12         |               | revenue - add lines 8 through 11 (must  |                                 |                |                 |             | 3,154,43                          | _             | 12          | 047     | ,306.         |
|                             | 13         |               | s and similar amounts paid (Part IX, colu   |                                 |                |                 |             | 5,028,35                          |               |             |         | ,938.         |
|                             | 14         |               | its paid to or for members (Part IX, colu   |                                 |                |                 |             |                                   | ONE           |             | 007     | NONE          |
| "                           | 4.5        |               | es, other compensation, employee bene   |                                 |                |                 |             |                                   | ONE           |             | 804     | ,641.         |
| Expenses                    | 16a        |               | ssional fundraising fees (Part IX, column   |                                 |                |                 |             |                                   | ONE           |             | 001     | NONE          |
| e d                         | b          | Total f       | fundraising expenses (Part IX, column (I  | O). line 25) <b>&gt;</b>        | NONE           | <br>?           |             |                                   |               |             |         | 110111        |
| û                           | 17         |               | expenses (Part IX, column (A), lines 11   |                                 |                |                 |             | 3,630,60                          | )2.           | 2.          | 496     | ,444.         |
|                             | 18         | Total e       | expenses. Add lines 13-17 (must equal   | Part IX. column (A). line 2     | 25)            |                 |             | 8,658,95                          |               |             |         | ,023.         |
|                             | 19         |               | nue less expenses. Subtract line 18 from  |                                 |                |                 |             | -5,504,51                         |               |             |         | ,283.         |
| o s                         |            |               | ·   |                                 |                |                 |             | ning of Current \                 |               |             | of Yea  |               |
| sets                        | 20         | Total a       | assets (Part X, line 16)  |                                 |                |                 |             | 36,826,87                         | 70.           | 41,         | 989     | ,798.         |
| Net Assets or Fund Balances | 21         | Total I       | liabilities (Part X, line 26)   |                                 |                |                 |             | 778,97                            |               |             |         | ,887.         |
| E E                         | 22         |               | ssets or fund balances. Subtract line 21  |                                 |                |                 |             | 36,047,89                         | 8.            | 41,         | 518     | ,911.         |
| Pa                          | irt II     | Sig           | gnature Block   |                                 |                |                 |             |                                   |               |             |         |               |
| Un                          | der pei    | nalties o     | of perjury, I declare that I have examined this complete. Declaration of preparer (other than | is return, including accompa    | anying schedu  | ules and stater | nents, ar   | nd to the best of                 | my kn         | owledge     | and be  | elief, it is  |
| tru                         | 5, 60116   | T and         | complete. Declaration of preparer (other than   | onicer) is based on all infor   | mation of will | cii preparei na | S ally Kill | owiedge.                          |               |             |         |               |
| Sig                         | ın         |               |   |                                 |                |                 |             |                                   | 15/20         | 023         |         |               |
| He                          |            |               | Signature of officer  |                                 |                |                 |             | Date                              |               |             |         |               |
| 110                         |            |               | HANIEL HELLER   |                                 | PRESID         | ENT             |             |                                   |               |             |         |               |
|                             |            | <u> </u>      | Type or print name and title  |                                 |                | 1               |             |                                   |               |             |         |               |
| Paid                        | d          |               | Type preparer's name  | Preparer's signature            |                | Date            |             | Check                             | if PT         |             |         |               |
|                             | parer      | BRAI          |   | BRAD CARUSO                     |                | 12/14           |             |                                   |               | 01249       |         |               |
|                             | Only       | Firm's        | sname > WITHUMSMITH+BROW  |                                 |                |                 |             | Firm's EIN                        |               | -2027       |         |               |
|                             |            |               |   | 7D 14TH FL EAST BRUNSW          |                |                 |             | Phone no.                         | 73            | 2-828       |         |               |
|                             |            |               | cuss this return with the preparer show   |                                 | s) <u></u>     |                 | <u></u>     |                                   | <u> </u>      | X Ye        |         | No            |
| For                         | Pape       | rwork         | Reduction Act Notice, see the separat   | e instructions.                 |                |                 |             |                                   |               | Form        | 1990    | (2022)        |

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| Г   |                | tement of Program Service eck if Schedule O contains a | response or note to any line in this Part         | III               |          |  |  |  |  |  |
|---|----------------|--|---|-------------------|----------|--|--|--|--|--|
| 1   |                | ibe the organization's mission                         |   |                   |          |  |  |  |  |  |
|   | SEE SCHEI      | DULE O   |   |                   |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
| 2   |                |  | ficant program services during the ye             |                   | Yes X No |  |  |  |  |  |
| 3   | If "Yes," desc | cribe these new services on S                          | Schedule O.<br>, or make significant changes in h |                   |          |  |  |  |  |  |
|   | If "Yes," desc | cribe these changes on Sched                           |   |                   | Yes X No |  |  |  |  |  |
| 4 Describe the organization's program service accomplishments for each of its three largest program services, as measure expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to the total expenses, and revenue, if any, for each program service reported. |                |  |   |                   |          |  |  |  |  |  |
| 4a  |                |  | 288,046. including grants of \$2                  |                   | )        |  |  |  |  |  |
|   |                |  | DONORS INNOVATIVE, FLEXIB                         |                   |          |  |  |  |  |  |
|   | -              |  | E TO LIFE CHANGING PROJECT                        |                   |          |  |  |  |  |  |
|   |                |  | THE OPTION TO FUND INDIVID                        |                   |          |  |  |  |  |  |
|   |                | RATIVELY TO LEVERAGE                                   | THE MOST CAPABLE ORGANIZAT                        | IEVE THIS         |          |  |  |  |  |  |
|   |                |  | ONES WHO ARE LOCATED OUTSI                        |                   |          |  |  |  |  |  |
|   |                |  | HE BEST RESULTS FOR ALL ST                        |                   |          |  |  |  |  |  |
|   | 0.6., 11       | V ORDER TO MERITEVE T                                  | HE BEST RESOLTS FOR THE ST                        | THE HOLD BING.    |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
| 4b  | (Code:         | ) (Expenses \$   | including grants of \$                            | ) (Revenue \$     | )        |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
| 4-  | (O. d.)        | ) (F.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,              | in all discounts of C                             | ) / Davis aug (f) |          |  |  |  |  |  |
| 4C  | (Code:         | ) (Expenses \$   | including grants of \$                            | ) (Revenue \$     | )        |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
|   | -              |  |   |                   |          |  |  |  |  |  |
|   |                |  |   |                   |          |  |  |  |  |  |
| 4d  |                | am services (Describe on Sch                           | · · · · · · · · · · · · · · · · · · ·             | _                 |          |  |  |  |  |  |
| _   | (Expenses \$   | including gr<br>m service expenses                     |   | \$ )              |          |  |  |  |  |  |

Form 990 (2022)
Part IV Checklist of Required Schedules

| Part | IV Checklist of Required Schedules   |     |     |      |
|------|--|-----|-----|------|
|      |  |     | Yes | No   |
| 1    | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"  |     |     |      |
|      | complete Schedule A  | 1   | Х   |      |
| 2    | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions  | 2   | Х   |      |
| 3    | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to   |     |     |      |
|      | candidates for public office? If "Yes," complete Schedule C, Part I  | 3   |     | X    |
| 4    | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)  |     |     |      |
|      | election in effect during the tax year? If "Yes," complete Schedule C, Part II.  | 4   |     | X    |
| 5    | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,   |     |     |      |
|      | assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III  | 5   |     | X    |
| 6    | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors  |     |     |      |
|      | have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If  |     |     |      |
|      | "Yes," complete Schedule D, Part I   | 6   |     | X    |
| 7    | Did the organization receive or hold a conservation easement, including easements to preserve open space,  |     |     |      |
|      | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   | 7   |     | X    |
| 8    | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"  |     |     |      |
|      | complete Schedule D, Part III  | 8   |     | X    |
| 9    | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a  |     |     |      |
|      | custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or   |     |     |      |
|      | debt negotiation services? If "Yes," complete Schedule D, Part IV  | 9   |     | X    |
| 10   | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments   |     |     |      |
|      | or in quasi endowments? If "Yes," complete Schedule D, Part V  | 10  |     | X    |
| 11   | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,   |     |     |      |
|      | VII, VIII, IX, or X, as applicable.  |     |     |      |
| а    | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"   |     |     |      |
|      | complete Schedule D, Part VI   | 11a |     | X    |
| b    | Did the organization report an amount for investments-other securities in Part X, line 12, that is 5% or more  |     |     |      |
|      | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII   | 11b |     | X    |
| С    | Did the organization report an amount for investments-program related in Part X, line 13, that is 5% or more   |     |     |      |
|      | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  | 11c |     | X    |
| d    | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets  |     |     |      |
|      | reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d |     | X    |
|      | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X  | 11e |     | X    |
| f    | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses  |     |     |      |
|      | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X   | 11f | X   |      |
| 12 a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete  |     |     |      |
|      | Schedule D, Parts XI and XII.  | 12a | X   |      |
| b    | Was the organization included in consolidated, independent audited financial statements for the tax year? If   |     |     |      |
|      | "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional   | 12b | X   |      |
| 13   | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  | 13  |     | X    |
|      | Did the organization maintain an office, employees, or agents outside of the United States?  | 14a |     | X    |
| D    | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,   |     |     |      |
|      | fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b | Х   |      |
| 15   | - · · · · · · · · · · · · · · · · · · ·  | 140 | Λ   |      |
| 13   | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>    | 15  | Х   |      |
| 16   | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other   | 13  | Λ   |      |
| 10   | assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16  |     | Х    |
| 17   | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on   | 10  |     |      |
| .,   | Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions  | 17  |     | Х    |
| 18   | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on  | '   |     |      |
| .0   | Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II   | 18  |     | Х    |
| 19   | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?   | ''  |     | 22   |
|      | If "Yes," complete Schedule G, Part III  | 19  |     | Х    |
| 20 a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | 20a |     | X    |
|      | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?   | 20b |     | - 22 |
| 21   | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or  | -55 |     |      |
| -    | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  | 21  | Х   |      |

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| Part   | Checklist of Required Schedules (continued)  |     | ·    | -9       |
|--------|--|-----|------|----------|
|        |  |     | Yes  | No       |
| 22     | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on  |     |      |          |
|        | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22  |      | X        |
| 23     | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the   |     |      |          |
|        | organization's current and former officers, directors, trustees, key employees, and highest compensated  |     |      |          |
|        | employees? If "Yes," complete Schedule J   | 23  | Х    |          |
| 24 a   | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than  |     |      |          |
|        | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b  |     |      |          |
|        | through 24d and complete Schedule K. If "No," go to line 25a   | 24a |      | X        |
| b      | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?  | 24b |      |          |
| С      | Did the organization maintain an escrow account other than a refunding escrow at any time during the year  |     |      |          |
|        | to defease any tax-exempt bonds?   | 24c |      |          |
| d      | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?  | 24d |      |          |
| 25 a   | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit   |     |      |          |
|        | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I  | 25a |      | X        |
| b      | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior   |     |      |          |
|        | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?   |     |      |          |
|        | If "Yes," complete Schedule L, Part I  | 25b |      | X        |
| 26     | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current  |     |      |          |
|        | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%  |     |      |          |
|        | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II   | 26  |      | X        |
| 27     | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key  |     |      |          |
|        | employee, creator or founder, substantial contributor or employee thereof, a grant selection committee   |     |      |          |
|        | member, or to a 35% controlled entity (including an employee thereof) or family member of any of these   |     |      |          |
|        | persons? If "Yes," complete Schedule L, Part III   | 27  |      | X        |
| 28     | Was the organization a party to a business transaction with one of the following parties (see the Schedule L,  |     |      |          |
|        | Part IV, instructions for applicable filing thresholds, conditions, and exceptions):   |     |      |          |
| а      | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If   |     |      |          |
|        | "Yes," complete Schedule L, Part IV  | 28a |      | X        |
|        | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV  | 28b |      | X        |
| С      | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If   |     |      |          |
|        | "Yes," complete Schedule L, Part IV  | 28c |      | X        |
| 29     | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M   | 29  |      | X        |
| 30     | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified   |     |      |          |
|        | conservation contributions? If "Yes," complete Schedule M  | 30  |      | <u>X</u> |
| 31     | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I   | 31  |      | X        |
| 32     | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"  |     |      |          |
|        | complete Schedule N, Part II.  | 32  |      | X        |
| 33     | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations   |     |      |          |
|        | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I  | 33  |      | X        |
| 34     | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,   |     |      |          |
| ٥.     | or IV, and Part V, line 1  | 34  | X    |          |
|        | Did the organization have a controlled entity within the meaning of section 512(b)(13)?  | 35a | X    |          |
| D      | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a  | 256 |      | 37       |
| 26     | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2  | 35b |      | X        |
| 36     | <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>   | 26  |      | 37       |
| 27     | Did the organization conduct more than 5% of its activities through an entity that is not a related organization   | 36  |      | X        |
| 37     | · · · · · · · · · · · · · · · · · · ·  | 27  |      | 37       |
| 20     | and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and | 37  |      | _X_      |
| 38     | 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O   | 20  | v    |          |
| Part   |  | 38  | Х    |          |
| rait   | Check if Schedule O contains a response or note to any line in this Part V   |     |      |          |
|        | one of it of the dute of contains a response of note to any line in this Part V  |     | Yes  | No       |
| 1 ~    | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable   |     | . 03 |          |
|        | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable   |     |      |          |
|        | Did the organization comply with backup withholding rules for reportable payments to vendors and   |     |      |          |
| ·      | reportable gaming (gambling) winnings to prize winners?  | 1c  | Х    |          |
| JSA    |  |     |      | (2022)   |
| 2E1030 | 2.000  |     |      | /        |

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| Par | Statements Regarding Other IRS Filings and Tax Compliance (continued)  |          | Yes | No |
|-----|--|----------|-----|----|
|     | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax  |          |     |    |
|     | Statements, filed for the calendar year ending with or within the year covered by this return. 2a NONE   |          |     |    |
| b   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | 2b       |     |    |
|     | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | 3a       |     | Х  |
|     | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O  | 3b       |     |    |
|     | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,  |          |     |    |
|     | a financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 4a       |     | Х  |
| b   | If "Yes," enter the name of the foreign country  |          |     |    |
|     | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  |          |     |    |
| 5a  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5a       |     | X  |
| b   | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | 5b       |     | Х  |
| С   | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  | 5с       |     |    |
|     | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the   |          |     |    |
|     | organization solicit any contributions that were not tax deductible as charitable contributions?   | 6a       |     | X  |
| b   | If "Yes," did the organization include with every solicitation an express statement that such contributions or   |          |     |    |
|     | gifts were not tax deductible?   | 6b       |     |    |
| 7   | Organizations that may receive deductible contributions under section 170(c).  |          |     |    |
| а   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods  |          |     |    |
|     | and services provided to the payor?  | 7a       |     | X  |
|     | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | 7b       |     |    |
| С   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was   | _        |     |    |
|     | required to file Form 8282?  | 7c       |     | X  |
|     | If "Yes," indicate the number of Forms 8282 filed during the year  |          |     |    |
|     | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | 7e       |     | X  |
|     | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | 7f       |     | X  |
| _   | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   | 7g<br>7h |     |    |
|     | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?. •  | 711      |     |    |
| 8   | <b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the  | 8        |     |    |
| 9   | sponsoring organization have excess business holdings at any time during the year?   |          |     |    |
|     | Did the sponsoring organization make any taxable distributions under section 4966?   | 9a       |     |    |
|     | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  | 9b       |     |    |
|     | Section 501(c)(7) organizations. Enter:  |          |     |    |
|     | Initiation fees and capital contributions included on Part VIII, line 12   |          |     |    |
|     | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b  |          |     |    |
|     | Section 501(c)(12) organizations. Enter:   |          |     |    |
|     | Gross income from members or shareholders  |          |     |    |
| b   | Gross income from other sources. (Do not net amounts due or paid to other sources  |          |     |    |
|     | against amounts due or received from them.)  |          |     |    |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?   | 12a      |     |    |
|     | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  |          |     |    |
|     | Section 501(c)(29) qualified nonprofit health insurance issuers.   |          |     |    |
| а   | Is the organization licensed to issue qualified health plans in more than one state?   | 13a      |     |    |
|     | <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.   |          |     |    |
| b   | Enter the amount of reserves the organization is required to maintain by the states in which   |          |     |    |
|     | the organization is licensed to issue qualified health plans   |          |     |    |
|     | Enter the amount of reserves on hand   | 14a      |     | X  |
|     | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a      |     | Λ  |
| 15  | If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i> Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | . 75     |     |    |
| IJ  | excess parachute payment(s) during the year?   | 15       |     | Х  |
|     | If "Yes," see the instructions and file Form 4720, Schedule N.   |          |     |    |
| 16  | Is the organization an educational institution subject to the section 4968 excise tax on net investment income?  | 16       |     | Х  |
|     | If "Yes," complete Form 4720, Schedule O.  |          |     |    |
| 17  | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities  |          |     |    |
|     | that would result in the imposition of an excise tax under section 4951, 4952, or 4953?  | 17       |     |    |
|     | If "Yes." complete Form 6069.  |          |     |    |

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Part VI

Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

| Sect   | ion A. Governing Body and Management  | •           |         | [21]     |
|--------|---|-------------|---------|----------|
| 0000   | 1011 A. COVETINING BOOKY WHO INCHESCHICHE   |             | Yes     | No       |
|        | Enter the number of voting members of the governing body at the end of the tax year.  |             |         |          |
| 1a     | Effect the hamber of voting members of the governing body at the end of the tax year.   |             |         |          |
|        | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar                                     |             |         |          |
|        | committee, explain on Schedule O.   |             |         |          |
| b      | Enter the number of voting members included on line 1a, above, who are independent  |             |         |          |
| 2      | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with  |             |         |          |
|        | any other officer, director, trustee, or key employee?  | 2           |         | X        |
| 3      | Did the organization delegate control over management duties customarily performed by or under the direct   |             |         |          |
|        | supervision of officers, directors, trustees, or key employees to a management company or other person?   | 3           |         | X        |
| 4      | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?  | 4           | Х       |          |
| 5      | Did the organization become aware during the year of a significant diversion of the organization's assets?  | 5           |         | X        |
| 6      | Did the organization have members or stockholders?  | 6           | Х       |          |
| 7a     | Did the organization have members, stockholders, or other persons who had the power to elect or appoint   |             |         |          |
| ı a    |   | 7a          | Х       |          |
|        | one or more members of the governing body?  |             | 21      |          |
| b      | Are any governance decisions of the organization reserved to (or subject to approval by) members,   | 7b          |         | Х        |
| _      | stockholders, or persons other than the governing body?   | 7.0         |         | _ ^      |
| 8      | Did the organization contemporaneously document the meetings held or written actions undertaken during  |             |         |          |
|        | the year by the following:  |             |         |          |
| а      | The governing body?   | 8a          | X       |          |
| b      | Each committee with authority to act on behalf of the governing body?   | 8b          | X       |          |
| 9      | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at  |             |         |          |
|        | the organization's mailing address? If "Yes," provide the names and addresses on Schedule O.  | 9           |         | X        |
| Secti  | on B. Policies (This Section B requests information about policies not required by the Internal Revenue   | Code        |         |          |
|        |   |             | Yes     | No       |
| 10a    | Did the organization have local chapters, branches, or affiliates?  | 10a         |         | X        |
|        | If "Yes," did the organization have written policies and procedures governing the activities of such chapters,  |             |         |          |
|        | affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?   | 10b         |         |          |
| 11a    | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?   | 11a         | X       |          |
| b      | Describe on Schedule O the process, if any, used by the organization to review this Form 990.   |             |         |          |
| 12a    | Did the organization have a written conflict of interest policy? If "No," go to line 13   | 12a         | Х       |          |
| b      | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give  |             |         |          |
|        | rise to conflicts?  | 12b         | X       |          |
| С      | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"   |             |         |          |
|        | describe on Schedule O how this was done  | 12c         | Х       |          |
| 13     | Did the organization have a written whistleblower policy?   | 13          | Х       |          |
| 14     | Did the organization have a written document retention and destruction policy?  | 14          | Х       |          |
| 15     | Did the process for determining compensation of the following persons include a review and approval by  |             |         |          |
| 13     | independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   |             |         |          |
| •      | The organization's CEO, Executive Director, or top management official  | 15a         | Х       |          |
| a<br>h | Other officers or key employees of the organization   | 15b         | X       |          |
| b      | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  |             |         |          |
| 160    | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement  |             |         |          |
| IVa    | with a taxable entity during the year?  | 16a         |         | Х        |
|        | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its  |             |         |          |
| b      | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the   |             |         |          |
|        | organization's exempt status with respect to such arrangements?   | 16b         |         |          |
| Sect   | ion C. Disclosure   | 100         |         |          |
| 17     | G2 AW D2 472 472  |             |         |          |
|        |   | Γ (000      | tion 5  | :01(a)   |
| 18     | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. | ı (sec      | 11011 5 | iu i (C) |
|        | X Own website Another's website X Upon request Other (explain on Schedule O)  |             |         |          |
| 40     |   | . د اجما کا |         | الما     |
| 19     | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of  | ı ıntei     | est p   | ouicy,   |
| 22     | and financial statements available to the public during the tax year.   | ام          |         |          |
| 20     | State the name, address, and telephone number of the person who possesses the organization's books and record CHRISTINA HADDEN 1536 E. LANCASTER AVENUE PAOLI, PA 19301   | IS          |         |          |
|        | CIMITOTINI INDUDIN 1990 D. MINORDIEN AVENUE INCHI, FA 19901   |             |         |          |

610-254-0000

Form **990** (2022)

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| <u> </u>                      |   | ı  |                       |         |              |                              |        | , , , , , , , , , , , , , , , , , , ,         | , ,   |   |
|-------------------------------|---|--|-----------------------|---------|--------------|------------------------------|--------|---|---|---|
| (A)<br>Name and title         | (B) Average hours per week  | Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              | an     | (D) Reportable compensation from the          | <b>(E)</b> Reportable compensation from related | <b>(F)</b> Estimated amount of other compensation |
|                               | (list any<br>hours for<br>related<br>organizations<br>below<br>dotted line) | Individual trustee or director   | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | organization (W-2/<br>1099-MISC/<br>1099-NEC) | organizations (W-2/<br>1099-MISC/<br>1099-NEC)  | from the organization and related organizations   |
| (1) NATHANIEL HELLER          | 3.00  |  |                       |         |              |                              |        |   |   |   |
| PRESIDENT                     | 40.00   |  |                       | X       |              |                              |        | NONE  | 309,815.  | 27,057.   |
| (2) FANTA TOURE-PURI          | 40.00   |  |                       | 1       |              |                              |        | 110112  | 307/013.  | 277037.   |
| PROGRAM DIRECTOR, GFF         | NONE  | 1  |                       |         | X            |                              |        | 203,235.                                      | NONE  | 24,596.   |
| (3) AROHI VARMA               | 40.00   |  |                       |         |              |                              |        |   |   |   |
| DIRECTOR OF M&E GFF           | NONE  |  |                       |         |              | X                            |        | 101,471.                                      | NONE  | 9,373.  |
| (4) ERIN KENNY                | 1.00  |  |                       |         |              |                              |        |   |   |   |
| DIRECTOR, VICE CHAIR          | NONE  | Х  |                       | X       |              |                              |        | NONE  | NONE  | NONE  |
| (5) JENNIFER HUFF             | 1.00  |  |                       |         |              |                              |        |   |   |   |
| DIRECTOR                      | NONE  | Х  |                       |         |              |                              |        | NONE  | NONE  | NONE  |
| (6) RAVI BALA                 | 1.00  |  |                       |         |              |                              |        |   |   |   |
| DIRECTOR, CHAIR THRU DEC 2022 | NONE  | Х  |                       | X       |              |                              |        | NONE  | NONE  | NONE  |
| (7) SARAH KAMBOU              | 1.00  |  |                       |         |              |                              |        |   |   |   |
| DIRECTOR, CHAIR               | NONE  | Х  |                       | Х       |              |                              |        | NONE  | NONE  | NONE  |
| (8) CHRISTIN MCCLAVE          | 1.00  |  |                       |         |              |                              |        |   |   |   |
| DIRECTOR, TREASURER           | NONE  | Х  |                       | X       |              |                              |        | NONE  | NONE  | NONE  |
| (9)                           |   |  |                       |         |              |                              |        |   |   |   |
| (10)                          |   |  |                       |         |              |                              |        |   |   |   |
|                               |   |  | -                     |         | -            |                              |        |   |   |   |
| (11)                          |   | -  |                       |         |              |                              |        |   |   |   |
| (12)                          |   |  |                       |         |              |                              |        |   |   |   |
| (13)                          |   |  |                       |         |              |                              |        |   |   |   |
| (14)                          |   |  |                       |         |              |                              |        |   |   |   |
|                               |   |  |                       |         |              |                              |        |   |   |   |

Form **990** (2022)

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|    | n 990 (2022)   | 1/-  | F  |                       |            |                  |                              | I! aul   | haat Camanana  | ad Employees (               |                                  |                                | age <b>o</b> |
|----|--|--|--|-----------------------|------------|------------------|------------------------------|--|--|------------------------------|----------------------------------|--------------------------------|--------------|
| Pa | rt VII Section A. Officers, Directors, Tru   |  | у ⊑п   | ipic                  |            |                  | and r                        | ııgı   |  |                              |                                  |                                |              |
|    | (A) Name and title   | Average hours per week (list any hours for related | Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |            |                  | an<br>ee)                    | (D)  Reportable compensation from the organization | Reportable compensation from related organizations (W-2/1099-MISC) | Estin<br>amo<br>otl<br>compe | F) mated unt of her ensation the | า                              |              |
|    |  | organizations<br>below dotted<br>line)             | Individual trustee or director   | Institutional trustee | Officer    | Key employee     | Highest compensated employee | Former   | (W-2/1099-MISC)  | (W-2/1033-WISC)              | and r                            | ization<br>related<br>izations |              |
|    |  |  |  |                       |            |                  |                              |  |  |                              |                                  |                                |              |
|    |  |  |  |                       |            |                  |                              |  |  |                              |                                  |                                |              |
|    |  |  |  |                       |            |                  |                              |  |  |                              |                                  |                                |              |
|    |  |  |  |                       |            |                  |                              |  |  |                              |                                  |                                |              |
|    |  |  |  |                       |            |                  |                              |  |  |                              |                                  |                                |              |
|    |  |  |  |                       |            |                  |                              |  |  |                              |                                  |                                |              |
|    |  |  |  |                       |            |                  |                              |  |  |                              |                                  |                                |              |
|    |  |  |  |                       |            |                  |                              |  |  |                              |                                  |                                |              |
|    |  |  |  |                       |            |                  |                              |  |  |                              |                                  |                                |              |
|    |  |  |  |                       |            |                  |                              |  |  |                              |                                  |                                |              |
|    |  |  |  |                       |            |                  |                              |  |  |                              |                                  |                                |              |
| 1b | Sub-total  |  |  |                       |            |                  |                              | $\blacktriangleright$                              | 304,706.   | 309,815.                     | (                                | 51,0                           | 26.          |
| С  | Total from continuation sheets to Part VII, Solution Indian India | ection A   |  |                       |            |                  |                              | <b>&gt;</b>  | NONE 304,706.  | NONE<br>309,815.             |                                  | N<br>51,0                      | IONE         |
|    | Total number of individuals (including but not reportable compensation from the organization   | limited to t                                       |  |                       |            |                  |                              | o re   | •  |                              |                                  | <u> </u>                       | 20.          |
|    | .,   | <u> </u>   |  |                       |            |                  |                              |  |  |                              | <u> </u>                         | /es                            | No           |
| 3  | Did the organization list any former officemployee on line 1a? If "Yes," complete Schedu   |  |  |                       |            |                  |                              |  |  |                              | 3                                |                                | X            |
| 4  | For any individual listed on line 1a, is the sorganization and related organizations greated individual  | sum of repeater than                               | oortab<br>\$15   | le (                  | com<br>00? | pen<br><i>If</i> | sation<br>"Yes               | n ai   | nd other compens   | sation from the              | 4                                | Х                              |              |
| 5  | Did any person listed on line 1a receive or for services rendered to the organization? If "Ye  | accrue co  | mpen   | sati                  | on 1       | fron             | n any                        |  |  |                              | 5                                | Λ                              | X            |
| Se | ection B. Independent Contractors  | zs, comple   | 1 <del>0</del> 301   | ı <del>c</del> ul     | iie J      | 101              | Sucil                        | μαι  | SUII   |                              | _ J                              |                                |              |
| 1  | Complete this table for your five highest com compensation from the organization. Report c year.   |  |  |                       |            |                  |                              |  |  |                              |                                  |                                |              |
|    |  |  |  |                       |            |                  |                              | _  |  |                              |                                  |                                |              |

| (A) SEE SCHEDULE O Name and business address | (B) Description of services | (C)<br>Compensation |
|--|-----------------------------|---------------------|
|  |                             |                     |
|  |                             |                     |
|  |                             |                     |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ► 1

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## Part VIII Statement of Revenue

|   |        | Check if Schedule O contains a respo                           | nse or note to an | y line in this Part V | /III   |                                      |  |
|---|--------|--|-------------------|-----------------------|--|--------------------------------------|--|
|   |        | ·  |                   | (A)<br>Total revenue  | (B)<br>Related or exempt<br>function revenue | (C)<br>Unrelated<br>business revenue | (D) Revenue excluded from tax under sections 512-514 |
| č, š  | 1a     | Federated campaigns 1a   |                   |                       |  |                                      |  |
| Contributions, Gifts, Grants, and Other Similar Amounts | b      | Membership dues  |                   |                       |  |                                      |  |
| عَ ق  | c      | Fundraising events 1c  |                   |                       |  |                                      |  |
| ţ\$,  | d      | Related organizations 1d                                       | 9,663.            |                       |  |                                      |  |
| ≣<br>≣  | e      | Government grants (contributions) 1e                           | 2,000             |                       |  |                                      |  |
| Signal Properties                                       | f      | All other contributions, gifts, grants,                        |                   |                       |  |                                      |  |
| 5 2   | '      | and similar amounts not included above . 1f                    | 10,978,725.       |                       |  |                                      |  |
| ₹<br>₽  | _      | Noncash contributions included in                              | 10/3/0//23.       |                       |  |                                      |  |
| <u>=</u> 2  | g      |  | e l               |                       |  |                                      |  |
| a 6   | h      | lines 1a-1f  |                   | 10,988,388.           |  |                                      |  |
|   | - ''   | Total. Add lilles 1a-11  | Business Code     | 10,300,300.           |  |                                      |  |
| φ   |        | MISCELLANEOUS  | Buoirious Godo    | NONE                  | NONE   |                                      |  |
| ₹   | 2a     | MIDCHILLINGOOD   |                   | NONE                  | NONE   |                                      |  |
| Se  | b      |  |                   |                       |  |                                      |  |
| E B   | C .    |  |                   |                       |  |                                      |  |
| Regis   | d      |  |                   |                       |  |                                      |  |
| Program Service<br>Revenue                              | e      | All  |                   | NONE                  | NONE   |                                      |  |
|   | f<br>g | All other program service revenue                              |                   | NONE                  | NONE   |                                      |  |
|   |        | Total. Add lines 2a-2f   |                   | NONE                  |  |                                      |  |
|   | 3      | Investment income (including dividends, other similar amounts) |                   | 1,058,918.            |  |                                      | 1,058,918.   |
|   | 4      | Income from investment of tax-exempt bond                      |                   | NONE                  |  |                                      |  |
|   | 5      | Royalties  |                   | NONE                  |  |                                      |  |
|   |        | (i) Real   | (ii) Personal     |                       |  |                                      |  |
|   | 6a     | Gross rents 6a   |                   |                       |  |                                      |  |
|   | b      | Less: rental expenses 6b                                       |                   |                       |  |                                      |  |
|   | c      | Rental income or (loss) 6c NON                                 | E NONE            |                       |  |                                      |  |
|   | d      | Net rental income or (loss)                                    | -                 | NONE                  |  |                                      |  |
|   | 7a     | Gross amount from (i) Securities                               | (ii) Other        |                       |  |                                      |  |
|   |        | sales of assets  |                   |                       |  |                                      |  |
|   |        | other than inventory 7a  |                   |                       |  |                                      |  |
| Ð   | b      | Less: cost or other basis                                      |                   |                       |  |                                      |  |
| Revenue   |        | and sales expenses 7b  |                   |                       |  |                                      |  |
| eve   | С      | Gain or (loss) 7c  |                   |                       |  |                                      |  |
| Ä   | d      | Net gain or (loss)   |                   | NONE                  |  |                                      |  |
| Other I   | 8a     | Gross income from fundraising                                  |                   |                       |  |                                      |  |
| ō   |        | events (not including \$                                       |                   |                       |  |                                      |  |
|   |        | of contributions reported on line                              |                   |                       |  |                                      |  |
|   |        | 1c). See Part IV, line 18 8a                                   | NONE              |                       |  |                                      |  |
|   | b      | Less: direct expenses 8b                                       | NONE              |                       |  |                                      |  |
|   | c      | Net income or (loss) from fundraising events                   |                   | NONE                  |  |                                      |  |
|   | 9a     | Gross income from gaming                                       |                   |                       |  |                                      |  |
|   |        | activities. See Part IV, line 19 9a                            | NONE              |                       |  |                                      |  |
|   | b      | Less: direct expenses 9b                                       | NONE              |                       |  |                                      |  |
|   | С      | Net income or (loss) from gaming activities                    |                   | NONE                  |  |                                      |  |
|   | 10a    | Gross sales of inventory, less                                 |                   |                       |  |                                      |  |
|   |        | returns and allowances 10a                                     | NONE              |                       |  |                                      |  |
|   | b      | Less: cost of goods sold 10b                                   | NONE              |                       |  |                                      |  |
|   | С      | Net income or (loss) from sales of inventory.                  |                   | NONE                  |  |                                      |  |
| S   |        |  | Business Code     |                       |  |                                      |  |
| e go  | 11a    |  |                   |                       |  |                                      |  |
| lan<br>en   | b      |  |                   |                       |  |                                      |  |
| Miscellaneous<br>Revenue                                | С      |  |                   |                       |  |                                      |  |
| ≅<br>F  | d      | All other revenue  |                   |                       |  |                                      |  |
| _   |        | Total. Add lines 11a-11d                                       |                   | NONE                  |  |                                      |  |
|   | 12     | Total revenue. See instructions                                |                   | 12,047,306.           | NONE   |                                      | 1,058,918.   |

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### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

|    | not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.   | (A) Total expenses | (B) Program service expenses | (C)<br>Management and<br>general expenses | (D) Fundraising expenses |
|----|---|--------------------|------------------------------|---|--------------------------|
|    | Grants and other assistance to domestic organizations   |                    | ехрензез                     | general expenses                          | ехрепзез                 |
| ٠  | and domestic governments. See Part IV, line 21  | 52,000.            | 52,000.                      |   |                          |
| 2  | Grants and other assistance to domestic   |                    | 02/0001                      |   |                          |
| _  | individuals. See Part IV, line 22   | NONE               |                              |   |                          |
| 3  | Grants and other assistance to foreign  |                    |                              |   |                          |
| 3  | organizations, foreign governments, and   |                    |                              |   |                          |
|    | foreign individuals. See Part IV, lines 15 and 16   | 2,835,938.         | 2,835,938.                   |   |                          |
| 4  | Benefits paid to or for members   | NONE               |                              |   |                          |
|    | Compensation of current officers, directors,  |                    |                              |   |                          |
| ·  | trustees, and key employees   | 227,831.           | 227,831.                     |   |                          |
| 6  | Compensation not included above to disqualified   | ,                  | ,                            |   |                          |
| ·  | persons (as defined under section 4958(f)(1)) and   |                    |                              |   |                          |
|    | persons described in section 4958(c)(3)(B)  | NONE               |                              |   |                          |
| 7  | Other salaries and wages  | 451,620.           | 451,620.                     |   |                          |
|    | Pension plan accruals and contributions (include  | 13,581.            | 13,581.                      |   |                          |
| 0  | section 401(k) and 403(b) employer contributions)   | 13,301.            | 13,301.                      |   |                          |
| ۵  | , , , , , , , ,   | 65,838.            | 65,838.                      |   |                          |
|    | Other employee benefits   | 45,771.            | 45,771.                      |   |                          |
| 10 | ,   | 45,771.            | 45,771.                      |   |                          |
|    | Fees for services (nonemployees):   | NONE               |                              |   |                          |
|    | Management  | 11,553.            | 6,281.                       | 5,272.                                    |                          |
|    | Legal   | 18,859.            | 0,201.                       | 18,859.                                   |                          |
|    | Accounting  |                    |                              | 10,039.                                   |                          |
|    | Lobbying  | NONE               |                              |   |                          |
|    | Professional fundraising services. See Part IV, line 17.  | NONE               |                              | 20 044                                    |                          |
|    | Investment management fees  | 20,944.            |                              | 20,944.                                   |                          |
| g  | Other. (If line 11g amount exceeds 10% of line 25, column   | SEE SCHE O         | 1 101 000                    | 040 212                                   |                          |
|    | (A), amount, list line 11g expenses on Schedule O.)   | 1,961,321.         | 1,121,008.                   | 840,313.                                  |                          |
|    | Advertising and promotion   | 47,867.            | 47,867.                      | 0.300                                     |                          |
|    | Office expenses   | 85,473.            | 76,151.                      | 9,322.                                    |                          |
| 14 | 5,  | 18,401.            | 18,401.                      |   |                          |
| 15 |   | NONE               |                              |   |                          |
| 16 | . ,   | NONE               | 012 012                      |   |                          |
| 17 |   | 213,813.           | 213,813.                     |   |                          |
| 18 |   |                    |                              |   |                          |
|    | for any federal, state, or local public officials   | NONE               |                              |   |                          |
| 19 | Conferences, conventions, and meetings  | 111,946.           | 111,946.                     |   |                          |
| 20 |   | NONE               |                              |   |                          |
| 21 | ,   | NONE               |                              |   |                          |
|    | Depreciation, depletion, and amortization   | NONE               |                              |   |                          |
| 23 |   | 6,267.             |                              | 6,267.                                    |                          |
| 24 | ·   |                    |                              |   |                          |
|    | above. (List miscellaneous expenses on line 24e. If   |                    |                              |   |                          |
|    | line 24e amount exceeds 10% of line 25, column  |                    |                              |   |                          |
|    | (A), amount, list line 24e expenses on Schedule O.)   |                    |                              |   |                          |
| а  |   |                    |                              |   |                          |
| b  |   |                    |                              |   |                          |
| c  |   |                    |                              |   |                          |
| d  |   |                    |                              |   |                          |
| е  | All other expenses  |                    |                              |   |                          |
|    | Total functional expenses. Add lines 1 through 24e  | 6,189,023.         | 5,288,046.                   | 900,977.                                  | NONE                     |
| 26 | <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and |                    |                              |   |                          |
|    | fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)  |                    |                              |   |                          |

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# Part X Balance Sheet

|                             |    | Check if Schedule O contains a response or note to any line in this Pa                      | art X                    |     | X                          |
|-----------------------------|----|---|--------------------------|-----|----------------------------|
|                             |    |   | (A)<br>Beginning of year |     | (B)<br>End of year         |
|                             | 1  | Cash - non-interest-bearing   | 4,905,558.               | 1   | 5,813,676.                 |
|                             | 2  | Savings and temporary cash investments  | 15,294,324.              | 2   | 15,855,194.                |
|                             | 3  | Pledges and grants receivable, net  | 2,376,101.               | 3   | 5,841,891.                 |
|                             | 4  | Accounts receivable, net  | NONE                     | 4   | NONE                       |
|                             | 5  | Loans and other receivables from any current or former officer, director,                   |                          |     |                            |
|                             |    | trustee, key employee, creator or founder, substantial contributor, or 35%                  |                          |     |                            |
|                             |    | controlled entity or family member of any of these persons                                  | NONE                     | 5   | NONE                       |
|                             | 6  | Loans and other receivables from other disqualified persons (as defined                     |                          |     |                            |
|                             |    | under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)                   | NONE                     | 6   | NONE                       |
| Š                           | 7  | Notes and loans receivable, net   | NONE                     |     | NONE                       |
| Assets                      | 8  | Inventories for sale or use   | NONE                     |     | NONE                       |
| As                          | 9  | Prepaid expenses and deferred charges SEE SCHEDULE .Q                                       | 29,689.                  | 9   | 93,690.                    |
|                             | _  | Land, buildings, and equipment: cost or other   | 25,0051                  |     | 337030                     |
|                             |    | basis. Complete Part VI of Schedule D 10a   |                          |     |                            |
|                             | h  | Less: accumulated depreciation 10b  | NONE                     | 100 |                            |
|                             | 11 | Investments - publicly traded securities SEE SCHEDULE .O                                    | 14,221,198.              | 11  | 14,385,347.                |
|                             | 12 | Investments - other securities. See Part IV, line 11  | NONE                     |     | NONE                       |
|                             | 13 | Investments - program-related. See Part IV, line 11.  | NONE                     |     | NONE                       |
|                             | 14 | · -   | NONE                     |     | NONE                       |
|                             | 15 | Intangible assets   | NONE                     |     |                            |
|                             |    | Other assets. See Part IV, line 11  |                          |     | NONE                       |
| _                           | 16 | Total assets. Add lines 1 through 15 (must equal line 33)                                   | 36,826,870.              | 16  | 41,989,798.                |
|                             | 17 | Accounts payable and accrued expenses   | 422,302.                 | 17  | 355,433.                   |
|                             | 18 | Grants payable  | 356,670.                 | 18  | 115,454.                   |
|                             | 19 | Deferred revenue  | NONE                     |     | NONE                       |
|                             | 20 | Tax-exempt bond liabilities   | NONE                     |     | NONE                       |
|                             | 21 | Escrow or custodial account liability. Complete Part IV of Schedule D                       | NONE                     | 21  | NONE                       |
| Liabilities                 | 22 | Loans and other payables to any current or former officer, director,                        |                          |     |                            |
| ij                          |    | trustee, key employee, creator or founder, substantial contributor, or 35%                  |                          |     |                            |
| <u>ia</u>                   |    | controlled entity or family member of any of these persons                                  | NONE                     |     | NONE                       |
| _                           | 23 | Secured mortgages and notes payable to unrelated third parties                              | NONE                     |     | NONE                       |
|                             | 24 | Unsecured notes and loans payable to unrelated third parties                                | NONE                     | 24  | NONE                       |
|                             | 25 | Other liabilities (including federal income tax, payables to related third                  |                          |     |                            |
|                             |    | parties, and other liabilities not included on lines 17-24). Complete Part X                |                          |     |                            |
|                             |    | of Schedule D   | NONE                     | 25  | NONE                       |
|                             | 26 | Total liabilities. Add lines 17 through 25  | 778,972.                 | 26  | 470,887.                   |
| ces                         |    | Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.   |                          |     |                            |
| lan                         | 27 | Net assets without donor restrictions   | 947,549.                 | 27  | 912,543.                   |
| B                           | 28 | Net assets with donor restrictions.   | 35,100,349.              | 28  | 40,606,368.                |
| Net Assets or Fund Balances |    | Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. | , ,                      |     | , , ,                      |
| ō                           | 29 | Capital stock or trust principal, or current funds  |                          | 29  |                            |
| ets                         | 30 | Paid-in or capital surplus, or land, building, or equipment fund                            |                          | 30  |                            |
| SS                          | 31 | Retained earnings, endowment, accumulated income, or other funds                            |                          | 31  |                            |
| ت ک                         | 32 | Total net assets or fund balances   | 36,047,898.              | 32  | A1 510 011                 |
| Š                           | 33 | Total liabilities and net assets/fund balances  | 36,826,870.              | 33  | 41,518,911.<br>41,989,798. |
| _                           | 00 | Total habilities and not assets/faile balances,   | 30,020,070.              | 33  | Form <b>990</b> (2022)     |

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| Part | XI Reconciliation of Net Assets  |        |      |     |     | $\overline{}$ |
|------|--|--------|------|-----|-----|---------------|
|      | Check if Schedule O contains a response or note to any line in this Part XI  |        |      |     |     |               |
| 1    | Total revenue (must equal Part VIII, column (A), line 12)  | 1      |      | 2,0 | 47, | <u> 306</u>   |
| 2    | Total expenses (must equal Part IX, column (A), line 25)   | 2      |      | 6,1 |     |               |
| 3    | Revenue less expenses. Subtract line 2 from line 1   | 3      |      | 5,8 | 58, | <u> 283</u>   |
| 4    | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))  | 4      | 3    | 6,0 | 47, | <u>898</u>    |
| 5    | Net unrealized gains (losses) on investments   | 5      |      | -3  | 12, | <u>956</u>    |
| 6    | Donated services and use of facilities   | 6      |      |     |     |               |
| 7    | Investment expenses  | 7      |      |     |     |               |
| 8    | Prior period adjustments   | 8      |      |     |     |               |
| 9    | Other changes in net assets or fund balances (explain on Schedule O)   | 9      |      | _   | 74, | 314           |
| 10   | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line   |        |      |     |     |               |
|      | 32, column (B))  | 10     | 4    | 1,5 | 18, | 911           |
| Part | XII Financial Statements and Reporting   |        |      |     |     |               |
|      | Check if Schedule O contains a response or note to any line in this Part XII   |        |      |     |     |               |
|      |  |        |      |     | Yes | No            |
| 1    | Accounting method used to prepare the Form 990: Cash X Accrual Other   |        |      |     |     |               |
|      | If the organization changed its method of accounting from a prior year or checked "Other," ex  | plain  | on   |     |     |               |
|      | Schedule O.  |        |      |     |     |               |
| 2a   | Were the organization's financial statements compiled or reviewed by an independent accountant?  |        |      | 2a  |     | X             |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were con   | npiled | or   |     |     |               |
|      | reviewed on a separate basis, consolidated basis, or both:   |        |      |     |     |               |
|      | Separate basis Consolidated basis Both consolidated and separate basis   |        |      |     |     |               |
| b    | Were the organization's financial statements audited by an independent accountant?   |        |      | 2b  | X   |               |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were audi  |        |      |     |     |               |
|      | separate basis, consolidated basis, or both:   |        |      |     |     |               |
|      | Separate basis X Consolidated basis Both consolidated and separate basis   |        |      |     |     |               |
| С    | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for over                                 | ersigh | t of |     |     |               |
|      | the audit, review, or compilation of its financial statements and selection of an independent accounta                                 | _      |      | 2c  | Χ   |               |
|      | If the organization changed either its oversight process or selection process during the tax year, e                                   |        |      |     |     |               |
|      | Schedule O.  |        |      |     |     |               |
| 3 a  | As a result of a federal award, was the organization required to undergo an audit or audits as set fo                                  | rth in | the  |     |     |               |
|      | Uniform Guidance, 2 C.F.R. Part 200, Subpart F?  |        |      | 3a  |     | Х             |
| b    | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits? |        |      |     |     |               |
|      | required audit or audits, explain why on Schedule O and describe any steps taken to undergo such a                                     |        |      | 3b  |     |               |

#### **SCHEDULE A** (Form 990)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

Inspection Employer identification number

| CAI        | PIT      | AL FOR GOOD USA   |                       |   |                      |                                       | 27-0                       | 915757                    |  |
|------------|----------|---|-----------------------|---|----------------------|---------------------------------------|----------------------------|---------------------------|--|
| Pa         | rt I     | Reason for Public Ch  | arity Status. (All    | organizations must                                | comple               | ete this p                            | part.) See instruction     | IS.                       |  |
| The        | org      | anization is not a private fou  | ndation because it    | is: (For lines 1 through                          | gh 12, ch            | neck only                             | one box.)                  |                           |  |
| 1          |          | A church, convention of chu   | urches, or associat   | tion of churches desc                             | ribed in <b>s</b>    | section 1                             | 70(b)(1)(A)(i).            |                           |  |
| 2          |          | A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) |                       |   |                      |                                       |                            |                           |  |
| 3          |          | A hospital or a cooperative   |                       | · ·   |                      |                                       | (1)(A)(iii).               |                           |  |
| 4          |          | A medical research organiz  | •                     | •   |                      |                                       |                            | (iii). Enter the          |  |
|            |          | hospital's name, city, and st   | -                     |   |                      |                                       |                            | (). =                     |  |
| 5          |          | An organization operated to   |                       | a college or universit                            | v owne               | d or ope                              | erated by a governme       | ntal unit described in    |  |
|            |          | section 170(b)(1)(A)(iv). (C  |                       | a conego or arnveren                              | ., 011110            | ч от орс                              | rated by a governme        | mai ami accombod in       |  |
| 6          |          | A federal, state, or local go   |                       | rnmental unit describe                            | d in sact            | ion 170/                              | h)/1)/A)/v)                |                           |  |
| 7          | X        | An organization that norma  | _                     |   |                      | -                                     |                            | om the general nublic     |  |
| •          |          | described in section 170(b)   | =                     | · ·   | pport in             | om a go                               | verninental unit of its    | on the general public     |  |
| 0          |          | A community trust describe  |                       | ·   | Dort II \            |                                       |                            |                           |  |
| 8          | $\vdash$ | -   | -                     |   | -                    |                                       | l in conjugation with a    | land grant callage        |  |
| 9          |          | An agricultural research org  | =                     |   |                      | -                                     |                            |                           |  |
|            |          | or university or a non-land-  | grant college of ag   | friculture (see instruct                          | ions). E             | nter the                              | name, city, and state of   | r the college or          |  |
| 40         |          | university:   | II                    |   |                      | · · · · · · · · · · · · · · · · · · · | . ()                       | 's to a second succession |  |
| 10         |          | An organization that norma receipts from activities rela                        | ted to its exempt f   | ore than 331/3 % of its<br>unctions, subject to c | support<br>ertain ex | rrom con<br>entions                   | ntributions, membersh      | ip rees, and gross        |  |
|            |          | support from gross investm  | nent income and ui    | nrelated business tax                             | able inco            | omė (les:                             | s section 511 tax) from    | businesses                |  |
|            |          | acquired by the organization  |                       |   |                      |                                       |                            |                           |  |
| 11         | $\vdash$ | An organization organized   | •                     | •   | -                    |                                       |                            |                           |  |
| 12         |          | An organization organized a   | -                     |   | -                    |                                       |                            |                           |  |
|            |          | one or more publicly suppo  | _                     |   |                      | -                                     |                            |                           |  |
|            |          | the box on lines 12a throug   |                       |   |                      |                                       | · ·                        | _                         |  |
| а          |          | $oxedsymbol{oxed}$ <b>Type I.</b> A supporting orga                             | anization operated    | , supervised, or contr                            | olled by             | its supp                              | orted organization(s),     | typically by giving       |  |
|            |          | the supported organization  | on(s) the power to    | regularly appoint or e                            | lect a m             | ajority of                            | the directors or truste    | es of the                 |  |
|            | _        | _ supporting organization. \  | You must complet      | e Part IV, Sections A                             | and B.               |                                       |                            |                           |  |
| b          |          | <u> Type II.</u> A supporting org   | anization supervise   | ed or controlled in co                            | nnection             | n with its                            | supported organization     | on(s), by having          |  |
|            |          | control or management of  | of the supporting o   | rganization vested in                             | the sam              | e persor                              | ns that control or man     | age the supported         |  |
|            |          | organization(s). <b>You must</b>  | complete Part IV      | , Sections A and C.                               |                      |                                       |                            |                           |  |
| С          |          | $oxedsymbol{oxed}$ Type III functionally integ                                  | grated. A supporti    | ng organization opera                             | ited in c            | onnectio                              | n with, and functional     | ly integrated with,       |  |
|            |          | its supported organization  | n(s) (see instruction | s). You must comple                               | te Part I            | V, Section                            | ons A, D, and E.           |                           |  |
| d          |          | Type III non-functionally   |                       |   |                      |                                       |                            | ted organization(s)       |  |
|            |          | that is not functionally inte   | =                     |   | -                    |                                       |                            | - ' '                     |  |
|            |          | requirement (see instruct   | -                     | <del>-</del>                                      | -                    |                                       | •                          |                           |  |
| е          |          | Check this box if the orga  |                       | -   |                      |                                       |                            | I, Type III               |  |
|            |          | functionally integrated, or   |                       |   |                      |                                       | •••                        |                           |  |
| f          | En       | ter the number of supported   | • •                   |   |                      | •                                     |                            |                           |  |
| g          | Pro      | ovide the following information   | on about the suppo    | orted organization(s).                            |                      |                                       |                            |                           |  |
|            | (i) N    | ame of supported organization   | (ii) EIN              | (iii) Type of organization                        | (iv) Is the          | organization                          | (v) Amount of monetary     | (vi) Amount of            |  |
|            |          |   |                       | (described on lines 1-10                          |                      | ur governing                          | support (see instructions) | other support (see        |  |
|            |          |   |                       | above (see instructions))                         | Yes                  | Ment?                                 | instructions)              | instructions)             |  |
|            |          |   |                       |   |                      |                                       |                            |                           |  |
| (A)        |          |   |                       |   |                      |                                       |                            |                           |  |
| <b>(D)</b> |          |   |                       |   |                      |                                       |                            |                           |  |
| (B)        |          |   |                       |   |                      |                                       |                            |                           |  |
| (C)        |          |   |                       |   |                      |                                       |                            |                           |  |
| (C)        |          |   |                       |   |                      |                                       |                            |                           |  |
| (D)        |          |   |                       |   |                      |                                       |                            |                           |  |
| (-)        |          |   |                       |   |                      |                                       |                            |                           |  |
| (E)        |          |   |                       |   |                      |                                       |                            |                           |  |
| . ,        |          |   |                       |   |                      |                                       |                            |                           |  |
| Tota       | al       |   |                       |   |                      |                                       |                            |                           |  |
|            |          |   |                       |   |                      |                                       | İ                          | İ                         |  |

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Schedule A (Form 990) 2022 Page 2

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec        | tion A. Public Support   |                                       |                 |                        |            |             |                |
|------------|--|---------------------------------------|-----------------|------------------------|------------|-------------|----------------|
| Cale       | ndar year (or fiscal year beginning in)  | <b>(a)</b> 2018                       | <b>(b)</b> 2019 | (c) 2020               | (d) 2021   | (e) 2022    | (f) Total      |
| 1          | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")   | 5,366,989.                            | 11,565,953.     | 25,352,623.            | 2,951,457. | 10,988,388. | 56,225,410.    |
| 2          | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  |                                       |                 |                        |            |             | NONE           |
| 3          | The value of services or facilities furnished by a governmental unit to the organization without charge  |                                       |                 |                        |            |             | NONE           |
| <b>4 5</b> | Total. Add lines 1 through 3  The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount | 5,366,989.                            | 11,565,953.     | 25,352,623.            | 2,951,457. | 10,988,388. | 56,225,410.    |
| •          | shown on line 11, column (f)   |                                       |                 |                        |            |             | 17,054,443.    |
| 6          | Public support. Subtract line 5 from line 4  |                                       |                 |                        |            |             | 39,170,967.    |
|            | tion B. Total Support<br>ndar year (or fiscal year beginning in)   | (a) 2018                              | <b>(b)</b> 2010 | (a) 2020               | (4) 2021   | (a) 2022    | (f) Total      |
| _          | , , , , ,  |                                       | <b>(b)</b> 2019 | (c) 2020               | (d) 2021   | (e) 2022    | (f) Total      |
| 7<br>8     | Amounts from line 4 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources  | 5,366,989.<br>170,667.                | 92,304.         | 25,352,623.<br>97,715. | 2,951,457. | 1,058,918.  | 1,622,582.     |
| 9          | Net income from unrelated business activities, whether or not the business is regularly carried on   |                                       |                 |                        |            |             | NONE           |
| 10         | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  |                                       |                 |                        |            |             | NONE           |
| 11         | Total support. Add lines 7 through 10  |                                       |                 |                        |            |             | 57,847,992.    |
| 12         | Gross receipts from related activities, etc. (s  | ee instructions) .                    |                 |                        |            | 12          |                |
| 13         | First 5 years. If the Form 990 is for organization, check this box and stop here   |                                       |                 |                        |            |             |                |
| Sec        | tion C. Computation of Public Sup  |                                       |                 |                        |            |             |                |
| 14         | Public support percentage for 2022 (lin  |                                       | -               |                        |            | 14          | 67.71 %        |
| 15         | Public support percentage from 2021  |                                       |                 |                        |            | 15          | 74.17 <b>%</b> |
| 16a        | 331/3% support test - 2022. If the organization of   |                                       |                 |                        |            |             |                |
| <b>h</b>   | box and <b>stop here.</b> The organization qu  |                                       |                 | -                      |            |             |                |
| D          | 331/3% support test - 2021. If the org<br>this box and stop here. The organization   |                                       |                 |                        |            |             |                |
| 17a        | 10%-facts-and-circumstances test - 2   | •                                     |                 | _                      |            |             |                |
| ., .       | 10% or more, and if the organization   | _                                     |                 |                        |            |             |                |
|            | Part VI how the organization meets   |                                       |                 |                        |            | -           | •              |
|            | organization   |                                       |                 | •                      | •          |             | • •            |
| b          | 10%-facts-and-circumstances test - 2   |                                       |                 |                        |            |             |                |
|            | 15 is 10% or more, and if the organiz  | -                                     | =               |                        |            |             |                |
|            | in Part VI how the organization meets  |                                       |                 |                        |            | -           | -              |
|            | organization   |                                       |                 | _                      | -          |             |                |
| 18         | Private foundation. If the organizatio   |                                       |                 |                        |            |             |                |
|            | instructions   | · · · · · · · · · · · · · · · · · · · |                 | <u> </u>               |            | <u> </u>    | <u> </u>       |

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### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec  | tion A. Public Support  |                     |                      |                   |                 |                  |           |
|------|---|---------------------|----------------------|-------------------|-----------------|------------------|-----------|
| Cale | ndar year (or fiscal year beginning in)   | <b>(a)</b> 2018     | <b>(b)</b> 2019      | (c) 2020          | (d) 2021        | (e) 2022         | (f) Total |
| 1    | Gifts, grants, contributions, and membership fees   |                     |                      |                   |                 |                  |           |
|      | received. (Do not include any "unusual grants.")  |                     |                      |                   |                 |                  |           |
| 2    | Gross receipts from admissions, merchandise   |                     |                      |                   |                 |                  |           |
|      | sold or services performed, or facilities   |                     |                      |                   |                 |                  |           |
|      | furnished in any activity that is related to the  |                     |                      |                   |                 |                  |           |
|      | organization's tax-exempt purpose   |                     |                      |                   |                 |                  |           |
| 3    | Gross receipts from activities that are not an  |                     |                      |                   |                 |                  |           |
|      | unrelated trade or business under section 513   |                     |                      |                   |                 |                  |           |
| 4    | Tax revenues levied for the   |                     |                      |                   |                 |                  |           |
|      | organization's benefit and either paid to   |                     |                      |                   |                 |                  |           |
|      | or expended on its behalf   |                     |                      |                   |                 |                  |           |
| 5    | The value of services or facilities   |                     |                      |                   |                 |                  |           |
|      | furnished by a governmental unit to the   |                     |                      |                   |                 |                  |           |
|      | organization without charge   |                     |                      |                   |                 |                  |           |
| 6    | Total. Add lines 1 through 5  |                     |                      |                   |                 |                  |           |
| 7 a  | Amounts included on lines 1, 2, and 3   |                     |                      |                   |                 |                  |           |
|      | received from disqualified persons  |                     |                      |                   |                 |                  |           |
| b    | Amounts included on lines 2 and 3 received from other than disqualified   |                     |                      |                   |                 |                  |           |
|      | persons that exceed the greater of \$5,000  |                     |                      |                   |                 |                  |           |
|      | or 1% of the amount on line 13 for the year   |                     |                      |                   |                 |                  |           |
|      | Add lines 7a and 7b   |                     |                      |                   |                 |                  |           |
| 8    | Public support. (Subtract line 7c from  |                     |                      |                   |                 |                  |           |
| Sec  | tion B. Total Support   |                     |                      |                   |                 |                  |           |
|      | ndar year (or fiscal year beginning in)   | (a) 2018            | <b>(b)</b> 2019      | (c) 2020          | (d) 2021        | (e) 2022         | (f) Total |
| 9    | Amounts from line 6   | (-, -               | (.,,                 | (3, 2             | (1)             |                  | ()        |
|      | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar |                     |                      |                   |                 |                  |           |
| h    | Unrelated business taxable income (less   |                     |                      |                   |                 |                  |           |
| b    | section 511 taxes) from businesses  |                     |                      |                   |                 |                  |           |
|      | acquired after June 30, 1975  |                     |                      |                   |                 |                  |           |
|      | Add lines 10a and 10b   |                     |                      |                   |                 |                  |           |
| 11   | Net income from unrelated business  |                     |                      |                   |                 |                  |           |
| •    | activities not included on line 10b, whether  |                     |                      |                   |                 |                  |           |
|      | or not the business is regularly carried on   |                     |                      |                   |                 |                  |           |
| 12   |   |                     |                      |                   |                 |                  |           |
| 12   | Other income. Do not include gain or loss from the sale of capital assets   |                     |                      |                   |                 |                  |           |
|      | (Explain in Part VI.)   |                     |                      |                   |                 |                  |           |
| 13   | Total support. (Add lines 9, 10c, 11,   |                     |                      |                   |                 |                  |           |
|      | and 12.)  |                     |                      |                   |                 |                  |           |
| 14   | First 5 years. If the Form 990 is for   | the organizati      | on's first, secon    | d, third, fourth, | or fifth tax ye | ar as a section  | 501(c)(3) |
|      | organization, check this box and stop here  | <u> </u>            |                      |                   |                 |                  |           |
| Sec  | tion C. Computation of Public Supp  |                     |                      |                   |                 |                  |           |
| 15   | Public support percentage for 2022 (line 8,   | , column (f), divid | led by line 13, colu | ımn (f))          |                 | 15               | %         |
| 16   | Public support percentage from 2021 Sche  |                     |                      |                   |                 | 16               | %         |
| Sec  | tion D. Computation of Investmen  |                     |                      |                   |                 |                  |           |
| 17   | Investment income percentage for 2022 (lin  |                     |                      |                   |                 | 17               | %         |
| 18   | Investment income percentage from 2021  |                     |                      |                   |                 | 18               | %         |
| 19 a | 331/3% support tests - 2022. If the or  | -                   |                      |                   |                 |                  |           |
|      | 17 is not more than 331/3 %, check this   | -                   | -                    | •                 |                 |                  |           |
| b    | 331/3% support tests - 2021. If the orga  |                     |                      |                   |                 |                  |           |
|      | line 18 is not more than 331/3 %, check   |                     | -                    | •                 |                 |                  |           |
| 20   | Private foundation If the organization of   | TIC NOT CHECK 1     | a nov on line 1      | ıд 192 or 10h     | Check this ho   | y and see instri | ICTIONS   |

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#### Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governi documents? If "No," describe in Part VI how the supported organizations are designated. If designated class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of star under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the support organization was described in section 509(a)(1) or (2).
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answ lines 3b and 3c below.
- Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) a satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how organization made the determination.
- Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(2)(1) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- Was any supported organization not organized in the United States ("foreign supported organization")? "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- Did the organization have ultimate control and discretion in deciding whether to make grants to the forei supported organization? If "Yes," describe in Part VI how the organization had such control and discreti despite being controlled or supervised by or in connection with its supported organizations.
- Did the organization support any foreign supported organization that does not have an IRS determinati under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization us to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2). purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Ye answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and E numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the acti was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class alrea designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefit by one or more of its supported organizations, or (iii) other supporting organizations that also support benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contribution (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled ent with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described on li 7? If "Yes," complete Part I of Schedule L (Form 990).
- Was the organization controlled directly or indirectly at any time during the tax year by one or mo disqualified persons, as defined in section 4946 (other than foundation managers and organizatio described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in whi the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal bene from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of secti 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrat supporting organizations)? If "Yes," answer line 10b below.
  - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, determine whether the organization had excess business holdings.)

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| Part   | Supporting Organizations (continued)   |         |       |     |
|--------|--|---------|-------|-----|
|        |  |         | Yes   | No  |
| 11     | Has the organization accepted a gift or contribution from any of the following persons?  |         |       |     |
| а      |  |         |       |     |
| L      | 11c below, the governing body of a supported organization?   | 11a     |       |     |
| b<br>C | A family member of a person described on line 11a above?  A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c,   | 11b     |       |     |
| C      | provide detail in <b>Part VI.</b>  | 11c     |       |     |
| Secti  | on B. Type I Supporting Organizations  |         |       |     |
|        | ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,   |         | Yes   | No  |
| 1      | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1       |       |     |
| 2      | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.   | 2       |       |     |
| Secti  | on C. Type II Supporting Organizations   |         | Yes   | No  |
| 1      | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).  | 1       | 162   | NO  |
| Secti  | on D. All Type III Supporting Organizations  |         |       |     |
| 1      | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?   | 1       | Yes   | No  |
| 2      | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).   | 2       |       |     |
| 3      | By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.  | 3       |       |     |
| Secti  | on E. Type III Functionally Integrated Supporting Organizations  |         |       |     |
| 1      | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see ins   | tructi  | ons). |     |
| а      | The organization satisfied the Activities Test. Complete line 2 below.   |         |       |     |
| b      | The organization is the parent of each of its supported organizations. Complete line 3 below.  |         |       |     |
| С      | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see   | e instr | Yes   |     |
| 2      | Activities Test. Answer lines 2a and 2b below.   |         | 169   | 140 |
| а      | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b> those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.   | 2a      |       |     |
| b      | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.  | 2b      |       |     |
| 3<br>a | Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i>  | 3a      |       |     |
| b      | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If</i> "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.  | 3b      |       |     |

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| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga  | nization       | S                           |                             |  |  |  |
|----|--|----------------|-----------------------------|-----------------------------|--|--|--|
| 1  | Check here if the organization satisfied the Integral Part Test as a qualifying  |                |                             |                             |  |  |  |
|    | instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E.                      |                |                             |                             |  |  |  |
| Se | ction A - Adjusted Net Income  | (A) Prior Year | (B) Current Year (optional) |                             |  |  |  |
| 1  | Net short-term capital gain  | 1              |                             |                             |  |  |  |
| 2  | Recoveries of prior-year distributions   | 2              |                             |                             |  |  |  |
| 3  | Other gross income (see instructions)  | 3              |                             |                             |  |  |  |
| 4  | Add lines 1 through 3.   | 4              |                             |                             |  |  |  |
| 5  | Depreciation and depletion   | 5              |                             |                             |  |  |  |
| 6  | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of |                |                             |                             |  |  |  |
|    | property held for production of income (see instructions)  | 6              |                             |                             |  |  |  |
| 7  | Other expenses (see instructions)  | 7              |                             |                             |  |  |  |
| 8  | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)   | 8              |                             |                             |  |  |  |
| Se | ction B - Minimum Asset Amount   |                | (A) Prior Year              | (B) Current Year (optional) |  |  |  |
| 1  | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):                |                |                             |                             |  |  |  |
| а  | Average monthly value of securities  | 1a             |                             |                             |  |  |  |
| b  | Average monthly cash balances  | 1b             |                             |                             |  |  |  |
| c  | Fair market value of other non-exempt-use assets   | 1c             |                             |                             |  |  |  |
| d  | Total (add lines 1a, 1b, and 1c)   | 1d             |                             |                             |  |  |  |
| е  | Discount claimed for blockage or other factors (explain in detail in Part VI):   |                |                             |                             |  |  |  |
| 2  | Acquisition indebtedness applicable to non-exempt-use assets   | 2              |                             |                             |  |  |  |
| 3  | Subtract line 2 from line 1d.  | 3              |                             |                             |  |  |  |
| 4  | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).   | 4              |                             |                             |  |  |  |
| 5  | Net value of non-exempt-use assets (subtract line 4 from line 3)   | 5              |                             |                             |  |  |  |
| 6  | Multiply line 5 by 0.035.  | 6              |                             |                             |  |  |  |
| 7  | Recoveries of prior-year distributions   | 7              |                             |                             |  |  |  |
| 8  | Minimum Asset Amount (add line 7 to line 6)  | 8              |                             |                             |  |  |  |
| Se | ction C - Distributable Amount   |                |                             | Current Year                |  |  |  |
| 1  | Adjusted net income for prior year (from Section A, line 8, column A)  | 1              |                             |                             |  |  |  |
| 2  | Enter 0.85 of line 1.  | 2              |                             |                             |  |  |  |
| 3  | Minimum asset amount for prior year (from Section B, line 8, column A)   | 3              |                             |                             |  |  |  |
| 4  | Enter greater of line 2 or line 3.   | 4              |                             |                             |  |  |  |
| 5  | Income tax imposed in prior year   | 5              |                             |                             |  |  |  |
| 6  | <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).                  | 6              |                             |                             |  |  |  |
| 7  | Check here if the current year is the organization's first as a non-functiona (see instructions).  |                | ted Type III supporting     | g organization              |  |  |  |

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| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) |  |                          |        |    |              |
|--|--|--------------------------|--------|----|--------------|
| Sect   | ion D - Distributions  |                          |        |    | Current Year |
| 1  | Amounts paid to supported organizations to accomplish ea                                 | xempt purposes           |        | 1  |              |
| 2  | Amounts paid to perform activity that directly furthers exer                             | npt purposes of support  | ed     |    |              |
|  | organizations, in excess of income from activity   |                          |        | 2  |              |
| 3  | 3 Administrative expenses paid to accomplish exempt purposes of supported organizations  |                          |        |    |              |
| 4  | 4 Amounts paid to acquire exempt-use assets  |                          |        |    |              |
| 5  | 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) |                          |        |    |              |
| 6  | 6 Other distributions (describe in Part VI). See instructions.                           |                          |        |    |              |
| 7  | 7 Total annual distributions. Add lines 1 through 6.                                     |                          |        |    |              |
| 8  | Distributions to attentive supported organizations to which                              | the organization is resp | onsive |    |              |
|  | (provide details in Part VI). See instructions.  |                          |        | 8  |              |
| 9  | 9 Distributable amount for 2022 from Section C, line 6                                   |                          |        | 9  |              |
| 10   | 10 Line 8 amount divided by line 9 amount  |                          |        | 10 |              |
|  |  | /i)                      | (ii)   | j  | (iii)        |

| Secti | on E - Distribution Allocations (see instructions)           | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2022 | (iii)<br>Distributable<br>Amount for 2022 |
|-------|--|-----------------------------|--|---|
| 1     | Distributable amount for 2022 from Section C, line 6         |                             |  |   |
| 2     | Underdistributions, if any, for years prior to 2022          |                             |  |   |
|       | (reasonable cause required - explain in Part VI). See        |                             |  |   |
|       | instructions.  |                             |  |   |
| 3     | Excess distributions carryover, if any, to 2022              |                             |  |   |
| а     | From 2017  |                             |  |   |
| b     | From 2018  |                             |  |   |
| С     | From 2019  |                             |  |   |
| d     | From 2020  |                             |  |   |
| е     | From 2021  |                             |  |   |
| f     | Total of lines 3a through 3e                                 |                             |  |   |
| g     | Applied to underdistributions of prior years                 |                             |  |   |
| h     | Applied to 2022 distributable amount                         |                             |  |   |
| i     | Carryover from 2017 not applied (see instructions)           |                             |  |   |
| j     | Remainder. Subtract lines 3g, 3h, and 3i from line 3f.       |                             |  |   |
| 4     | Distributions for 2022 from                                  |                             |  |   |
|       | Section D, line 7: \$  |                             |  |   |
| а     | Applied to underdistributions of prior years                 |                             |  |   |
| b     | Applied to 2022 distributable amount                         |                             |  |   |
| С     | Remainder. Subtract lines 4a and 4b from line 4.             |                             |  |   |
| 5     | Remaining underdistributions for years prior to 2022, if     |                             |  |   |
|       | any. Subtract lines 3g and 4a from line 2. For result        |                             |  |   |
|       | greater than zero, explain in Part VI. See instructions.     |                             |  |   |
| 6     | Remaining underdistributions for 2022. Subtract lines 3h     |                             |  |   |
|       | and 4b from line 1. For result greater than zero, explain in |                             |  |   |
|       | Part VI. See instructions.                                   |                             |  |   |
| 7     | Excess distributions carryover to 2023. Add lines 3j         |                             |  |   |
|       | and 4c.  |                             |  |   |
| 8     | Breakdown of line 7:   |                             |  |   |
| а     | Excess from 2018   |                             |  |   |
| b     | Excess from 2019   |                             |  |   |
| С     | Excess from 2020   |                             |  |   |
| d     | Excess from 2021   |                             |  |   |
| е     | Excess from 2022   |                             |  |   |

Schedule A (Form 990) 2022

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Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

| SCHEDULE A, PART II - ORGANIZATION | NS RECEIVED ANY | UNUSUAL GRANTS       | 2018                     |
|------------------------------------|-----------------|----------------------|--------------------------|
| NAME OF CONTRIBUTOR                | DATE            | AMOUNT               | EXPLANATION              |
| FOUNDATION FOR JUST SOCIE          | 09/30/2019      | 1,000,000.           | UNUSUAL IN SIZE & NATURE |
| PACKARD FOUNDATION                 | 09/30/2019      | 1,000,000.           | UNUSUAL IN SIZE & NATURE |
| KENDEDA FUND                       | 09/30/2019      | 1,000,000.           | UNUSUAL IN SIZE & NATURE |
| CHILDRENS INVETMENT                | 09/30/2019      | 5,000,000.           | UNUSUAL IN SIZE & NATURE |
| TOTAL                              |                 | 8,000,000.<br>====== |                          |

#### Schedule B (Form 990)

#### Schedule of Contributors

OMB No. 1545-0047

Attach to Form 990 or Form 990-PF. Department of the Treasury Go to www.irs.gov/Form990 for the latest information. Internal Revenue Service

**Employer identification number** Name of the organization CAPITAL FOR GOOD USA 27-0915757 Organization type (check one): Filers of: Section: X Form 990 or 990-EZ 501(c)(3 ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it

must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2022)

Name of organization

CAPITAL FOR GOOD USA

Employer identification number 27-0915757

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution   |
|------------|-----------------------------------|----------------------------|---|
| 1_         | N/A                               | \$250,000.                 | Person Payroll Noncash  (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 2          | N/A                               | \$2,000,000.               | Person Payroll Noncash  (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 3_         | N/A                               | \$350,000.                 | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 4_         | N/A                               | \$3,000,000.               | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution   |
| 5_         | N/A                               | \$2,250,000.               | Person Payroll Noncash  (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c) Total contributions    | (d)<br>Type of contribution   |
| 6_         | N/A                               | \$2,125,000.               | Person X Payroll Noncash  (Complete Part II for noncash contributions.) |

Name of organization

CAPITAL FOR GOOD USA

Employer identification number 27-0915757

| Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. |
|---|
|---|

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution  |
|------------|-----------------------------------|----------------------------|--|
| 7          | N/A                               | \$1,002,200.               | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution  |
|            |                                   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c) Total contributions    | (d)<br>Type of contribution  |
|            |                                   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution  |
|            |                                   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c) Total contributions    | (d)<br>Type of contribution  |
|            |                                   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.)   |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution  |
|            |                                   | \$                         | Person Payroll Noncash (Complete Part II for noncash contributions.)   |

Name of organization Employer identification number

CAPITAL FOR GOOD USA 27-0915757

| art II | Noncash Property | (see instructions). | Use duplicate | copies of Part II is | f additional space | is needed. |
|--------|------------------|---------------------|---------------|----------------------|--------------------|------------|

| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|---------------------------|--|---|----------------------|
| _ =                       |  | <br>  \$                                  |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                           |  |   |                      |
| (a) No.<br>from<br>Part I | (b) Description of noncash property given    | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
| - =                       |  |   |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
| _   _                     |  | <br> <br>  \$                             |                      |
| (a) No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
| _                         |  | <br> <br>  \$                             |                      |
| (a) No.<br>from<br>Part I | (b) Description of noncash property given    | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |
|                           |  | <br>  \$                                  |                      |

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Schedule B (Form 990) (2022) Page **4** 

| Name of o                 | rganization   |   |  | Employer identification number  |
|---------------------------|---|---|--|---|
|                           | CAPITAL FOR GOOD USA  |   |  | 27-0915757  |
| Part III                  | Exclusively religious, charitable, etc. (10) that total more than \$1,000 for the following line entry. For organizati contributions of \$1,000 or less for the Use duplicate copies of Part III if addit | the year from any on<br>ons completing Part I<br>e year. (Enter this info | ne contributor. Coll, enter the total cormation once. Se | complete columns (a) through (e) and of exclusively religious, charitable, etc. |
| (a) No.<br>from<br>Part I | (b) Purpose of gift   | (c) Use of  | f gift   | (d) Description of how gift is held   |
| <u> </u>                  |   |   |  |   |
|                           | Transferee's name, address, a   | (e) Transfer<br>and ZIP + 4   | _  | hip of transferor to transferee   |
| (a) No.<br>from<br>Part I | (b) Purpose of gift   | (c) Use of  | f gift   | (d) Description of how gift is held   |
|                           |   |   |  |   |
|                           | Transferee's name, address, a   | (e) Transfer<br>and ZIP + 4   | _  | hip of transferor to transferee   |
|                           |   |   |  |   |
| (a) No.<br>from<br>Part I | (b) Purpose of gift   | (c) Use of  | f gift   | (d) Description of how gift is held   |
|                           |   |   |  |   |
|                           | Transferee's name, address, a   | (e) Transfer<br>and ZIP + 4   | _  | hip of transferor to transferee   |
|                           |   |   |  |   |
| (a) No.<br>from<br>Part I | (b) Purpose of gift   | (c) Use of  | f gift   | (d) Description of how gift is held   |
|                           |   |   |  |   |
|                           | Transferee's name, address, a   | (e) Transfer<br>and ZIP + 4   | _  | hip of transferor to transferee   |
|                           |   |   |  |   |
|                           | -   |   |  |   |

# SCHEDULE D (Form 990)

# Supplemental Financial Statements Complete if the organization answered "Yes" on Form 990,

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization

Department of the Treasury Internal Revenue Service

Employer identification number

|     | o. d.o. o. ga   |                                       |
|-----|---|---------------------------------------|
| CAI | PITAL FOR GOOD USA  | 27-0915757                            |
| Pa  | organizations Maintaining Donor Advised Funds or Other Similar Funds or A   | ccounts.                              |
|     | Complete if the organization answered "Yes" on Form 990, Part IV, line 6.   |                                       |
|     | (a) Donor advised funds   | (b) Funds and other accounts          |
| 1   | Total number at end of year   |                                       |
| 2   | Aggregate value of contributions to (during year).  |                                       |
| 3   | Aggregate value of grants from (during year)  |                                       |
| 4   | Aggregate value at end of year  |                                       |
| 5   | Did the organization inform all donors and donor advisors in writing that the assets held in  | donor advised                         |
| _   | funds are the organization's property, subject to the organization's exclusive legal control?   |                                       |
| 6   | Did the organization inform all grantees, donors, and donor advisors in writing that grant fund   |                                       |
|     | only for charitable purposes and not for the benefit of the donor or donor advisor, or for any  |                                       |
|     | conferring impermissible private benefit?   |                                       |
| Pa  | art II Conservation Easements.  |                                       |
|     | Complete if the organization answered "Yes" on Form 990, Part IV, line 7.   |                                       |
| 1   | Purpose(s) of conservation easements held by the organization (check all that apply).   |                                       |
|     | Preservation of land for public use (for example, recreation or education)  Preservation of   | a historically important land area    |
|     |   | a certified historic structure        |
|     | Preservation of open space  |                                       |
| 2   | Complete lines 2a through 2d if the organization held a qualified conservation contribution in the  | ne form of a conservation             |
|     | easement on the last day of the tax year.   | Held at the End of the Tax Year       |
| а   |   | 2a                                    |
| b   |   | 2b                                    |
| C   |   | 2c                                    |
| d   | Number of conservation easements included in (c) acquired after July 25, 2006, and not on   |                                       |
| _   |   | 2d                                    |
| 3   | Number of conservation easements modified, transferred, released, extinguished, or terminal   |                                       |
|     | tax year  |                                       |
| 4   | Number of states where property subject to conservation easement is located   |                                       |
| 5   | Does the organization have a written policy regarding the periodic monitoring, inspection   | n. handling of                        |
| _   | violations, and enforcement of the conservation easements it holds?   | -                                     |
| 6   | Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing co   |                                       |
|     | J   | ,                                     |
| 7   | Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing con  | servation easements during the year   |
|     | 3, 1 3, 3   | ,                                     |
| 8   | Does each conservation easement reported on line 2(d) above satisfy the requirements of section   | 170(h)(4)(B)(i)                       |
|     | and section 170(h)(4)(B)(ii)?   | Yes No                                |
| 9   | In Part XIII, describe how the organization reports conservation easements in its reve  | enue and expense statement and        |
|     | balance sheet, and include, if applicable, the text of the footnote to the organization's finar   | ncial statements that describes the   |
|     | organization's accounting for conservation easements.   |                                       |
| Pa  | organizations Maintaining Collections of Art, Historical Treasures, or Other S  | Similar Assets.                       |
|     | Complete if the organization answered "Yes" on Form 990, Part IV, line 8.   |                                       |
| 1a  | If the organization elected, as permitted under FASB ASC 958, not to report in its revenue of art, historical treasures, or other similar assets held for public exhibition, education, or            | statement and balance sheet works     |
|     | of art, historical treasures, or other similar assets held for public exhibition, education, or service, provide in Part XIII the text of the footnote to its financial statements that describes the | r research in furtherance of public   |
| h   |   |                                       |
| b   | If the organization elected, as permitted under FASB ASC 958, to report in its revenue state art, historical treasures, or other similar assets held for public exhibition, education, or resea       | rch in furtherance of public service. |
|     | provide the following amounts relating to these items:  |                                       |
|     | (i) Revenue included on Form 990, Part VIII, line 1   | \$                                    |
|     | (ii) Assets included in Form 990, Part X  |                                       |
| 2   | If the organization received or held works of art, historical treasures, or other similar ass   |                                       |
|     | following amounts required to be reported under FASB ASC 958 relating to these items:   | 3, 1                                  |
| а   |   | \$                                    |
| b   | Revenue included on Form 990, Part VIII, line 1   | \$                                    |

| Pa     | rt III Organizations Maintaini   | ng Collections     |                    | orical Tre   | easures,       | or Other    |                                |                | rage =  |
|--------|--|--------------------|--------------------|--------------|----------------|-------------|--------------------------------|----------------|---------|
| 3      | Using the organization's acquisition   | on, accession, a   | nd other reco      | rds, chec    | k any of t     | he follow   | ring that make sig             | nificant use   | of its  |
|        | collection items (check all that app   | ly):               |                    |              |                |             |                                |                |         |
| а      | Public exhibition  |                    | d                  | Loan         | or exchan      | ge progra   | m                              |                |         |
| b      | Scholarly research   |                    | е [                | Other        |                |             |                                |                |         |
| С      | Preservation for future gene   | rations            |                    |              |                |             |                                |                |         |
| 4      | Provide a description of the organ   | nization's collect | ions and exp       | lain how     | they furth     | er the or   | ganization's exem <sub>l</sub> | ot purpose i   | n Part  |
|        | XIII.  |                    |                    |              |                |             |                                |                |         |
| 5      | During the year, did the organization  |                    |                    |              |                |             |                                |                | _       |
|        | assets to be sold to raise funds rath  |                    | aintained as p     | art of the   | organizati     | on's collec | ction?                         | Yes            | No      |
| Pa     | rt IV Escrow and Custodial A   |                    |                    |              |                |             |                                |                |         |
|        | Complete if the organiza   | ition answered     | "Yes" on Fo        | rm 990, F    | Part IV, lir   | ne 9, or r  | eported an amou                | ınt on Form    |         |
|        | 990, Part X, line 21.  |                    |                    |              |                |             |                                |                |         |
| 1 a    | Is the organization an agent, trus   |                    |                    |              |                |             |                                |                |         |
|        | included on Form 990, Part X?  |                    |                    |              |                |             |                                | Yes            | No      |
| b      | If "Yes," explain the arrangement i  | n Part XIII and c  | omplete the fo     | ollowing tal | ble:           |             |                                |                |         |
|        |  |                    |                    |              |                |             | Amoun                          | ıt             |         |
| C      | Beginning balance  |                    |                    |              |                |             |                                |                |         |
| d      | Additions during the year  |                    |                    |              |                |             |                                |                |         |
| e      | Distributions during the year  |                    |                    |              |                | -           |                                |                |         |
| f      | Ending balance   |                    |                    |              |                | -           | Outliebility                   | V              |         |
|        | Did the organization include an am   |                    |                    |              |                |             |                                | Yes            | ⊢ No    |
|        | If "Yes," explain the arrangement in the transfer of the trans | n Part XIII. Ched  | ck nere ii the e   | explanation  | nas been       | provided    | on Part Alli                   |                |         |
| Га     | rt V Endowment Funds. Complete if the organiza   | ation answered     | "Yes" on Fo        | rm 990 F     | Part IV/ lir   | ne 10       |                                |                |         |
|        | Complete ii the organiza   | (a) Current year   |                    | or year      | (c) Two y      |             | (d) Three years back           | (e) Four year  | re hack |
|        | Danis dan afasan kalasa  |                    | . ,                | or your      | (0, 1110)      |             | (a) Three years back           | (c) i oui you  |         |
| 1a     | Beginning of year balance  |                    |                    |              |                |             |                                |                |         |
| b      | Contributions  |                    |                    |              |                |             |                                |                |         |
| С      | Net investment earnings, gains,  |                    |                    |              |                |             |                                |                |         |
| الد    | and losses   |                    |                    |              |                |             |                                |                |         |
| d      | Grants or scholarships   |                    |                    |              |                |             |                                |                |         |
| е      | Other expenditures for facilities  |                    |                    |              |                |             |                                |                |         |
|        | and programs   |                    |                    |              |                |             |                                |                |         |
| f      | Administrative expenses  |                    |                    |              |                |             |                                |                |         |
| g      | End of year balance  | of the current w   | ar and halan       | oo (lino 1a  | column (c      | )) hold ac  |                                |                |         |
| 2<br>a | Board designated or quasi-endown   |                    | %                  | se (line rg. | , coluitii (a  | i)) Helu as | •                              |                |         |
| b      | Permanent endowment  | %                  |                    |              |                |             |                                |                |         |
| С      | Term endowment %   |                    |                    |              |                |             |                                |                |         |
|        | The percentages on lines 2a, 2b, a   | and 2c should eq   | ual 100%.          |              |                |             |                                |                |         |
| 3a     | Are there endowment funds not in   |                    |                    | ation that   | are held a     | and admir   | nistered for the               |                |         |
|        | organization by:   | •                  |                    |              |                |             |                                | Yes            | No      |
|        | (i) Unrelated organizations  |                    |                    |              |                |             |                                | 3a(i)          |         |
|        | (ii) Related organizations   |                    |                    |              |                |             |                                | 3a(ii)         |         |
| b      | If "Yes" on line 3a(ii), are the relate  | ed organizations   | listed as requi    | red on Sch   | edule R?.      |             |                                | 3b             |         |
| 4      | Describe in Part XIII the intended u   |                    |                    |              |                |             |                                |                |         |
| Pa     | rt VI Land, Buildings, and Equ<br>Complete if the organize   | uipment.           | l "Voc" on Ec      | rm 000       | Dort IV/ li    | no 11o (    | 200 Form 000 D                 | art V lina 1   | Λ       |
|        | Description of property  | (a) Co             | ost or other basis |              | or other basis |             |                                | (d) Book value | 0       |
|        |  | (                  | investment)        |              | other)         |             | eciation                       |                |         |
| _      | Land   |                    |                    |              |                |             |                                |                |         |
| b      | Buildings  |                    |                    |              |                |             |                                |                |         |
| С      | Leasehold improvements   |                    |                    |              |                |             |                                |                |         |
| d      | Equipment  |                    |                    |              |                | +           |                                |                |         |
|        | Other  |                    | Fa 2000 F          | 4 1/2 1      | - (D) "        | 10= )       |                                |                |         |
| Гota   | I. Add lines 1a through 1e. (Column  | (d) must equal     | ⊢orm 990, Pai      | t X, colum   | n (B), line    | 10c.)       |                                |                |         |

Schedule D (Form 990) 2022

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| Part VII      | Complete if the organization answere                                 | d "Yes" on Form 99  | 0 Part IV line 11h See Form 990                  | Part X line 12     |
|---------------|--|---------------------|--|--------------------|
|               | (a) Description of security or category (including name of security) | (b) Book value      | (c) Method of valuat Cost or end-of-year mark    | tion:              |
| (1) Financi   | al derivatives   |                     | ,          |                    |
|               | held equity interests  |                     |  |                    |
|               | more equity interests 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1            |                     |  |                    |
| (A)           |  |                     |  |                    |
| (B)           |  |                     |  |                    |
| (C)           |  |                     |  |                    |
| (D)           |  |                     |  |                    |
| (E)           |  |                     |  |                    |
| (F)           |  |                     |  |                    |
| (G)           |  |                     |  |                    |
| (H)           |  |                     |  |                    |
|               | n (b) must equal Form 990, Part X, col. (B) line 12.)                |                     |  |                    |
| Part VIII     | Investments - Program Related.  Complete if the organization answere | d "Yes" on Form 99  | 0, Part IV, line 11c. See Form 990               | , Part X, line 13. |
|               | (a) Description of investment  | (b) Book value      | (c) Method of valuat<br>Cost or end-of-year mark |                    |
| (1)           |  |                     |  |                    |
| (2)           |  |                     |  |                    |
| (3)           |  |                     |  |                    |
| (4)           |  |                     |  |                    |
| (5)           |  |                     |  |                    |
| (6)           |  |                     |  |                    |
| (7)           |  |                     |  |                    |
| (8)           |  |                     |  |                    |
| (9)           |  |                     |  |                    |
|               | n (b) must equal Form 990, Part X, col. (B) line 13.)                |                     |  |                    |
| Part IX       | Other Assets.  Complete if the organization answere                  | d "Yes" on Form 99  | 0, Part IV, line 11d. See Form 990               | , Part X, line 15. |
|               |  | escription          | ,  | (b) Book value     |
| (1)           |  |                     |  |                    |
| (2)           |  |                     |  |                    |
| (3)           |  |                     |  |                    |
| (4)           |  |                     |  |                    |
| (5)           |  |                     |  |                    |
| (6)           |  |                     |  |                    |
| (7)           |  |                     |  |                    |
| (8)           |  |                     |  |                    |
| (9)           | (I)  | Page 45.)           |  |                    |
| Part X        | umn (b) must equal Form 990, Part X, col. (B)  Other Liabilities.    | line 15.)           |  |                    |
|               | Complete if the organization answere line 25.                        | ed "Yes" on Form 99 | 0, Part IV, line 11e or 11f. See For             | m 990, Part X,     |
| 1.            | (a) Descr  | iption of liability |  | (b) Book value     |
| _ ` '         | ral income taxes   |                     |  |                    |
| (2)           |  |                     |  |                    |
| (3)           |  |                     |  |                    |
| (4)           |  |                     |  |                    |
| (5)           |  |                     |  |                    |
| (6)           |  |                     |  |                    |
| (7)           |  |                     |  |                    |
| (8)           |  |                     |  |                    |
| (9)           |  |                     |  |                    |
| Total. (Colur | mn (b) must equal Form 990, Part X, col. (B) line 25                 | <i>)</i>            | <u></u>  |                    |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII.

JSA 2E1270 1.000

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| Part    | Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.   | n.      |                |
|---------|--|---------|----------------|
| 1       | Total revenue, gains, and other support per audited financial statements   | 1       | 11,639,092.    |
| 2       | Amounts included on line 1 but not on Form 990, Part VIII, line 12:  | -       |                |
| –<br>a  | Net unrealized gains (losses) on investments   |         |                |
| b       | Donated services and use of facilities   |         |                |
| С       | Recoveries of prior year grants  |         |                |
| d       | Other (Describe in Part XIII.)   |         |                |
| е       | Add lines 2a through 2d  | 2e      | -387,270.      |
| 3       | Subtract line 2e from line 1   | 3       | 12,026,362.    |
| 4       | Amounts included on Form 990, Part VIII, line 12, but not on line 1:   |         |                |
| а       | Investment expenses not included on Form 990, Part VIII, line 7b 4a 20,944.  |         |                |
| b       | Other (Describe in Part XIII.)   |         |                |
|         | Add lines 4a and 4b  | 4c      | 20,944.        |
| 5       | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)  | 5       | 12,047,306.    |
| Part    | Reconciliation of Expenses per Audited Financial Statements With Expenses per Retu Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.   | ırn.    |                |
| 1       | Total expenses and losses per audited financial statements   | 1       | 6,168,079.     |
| 2       | Amounts included on line 1 but not on Form 990, Part IX, line 25:  |         |                |
| а       | Donated services and use of facilities   | -       |                |
| b       | Prior year adjustments   |         |                |
| С       | Other losses   | -       |                |
| d       | Other (Describe in Part XIII.)   | - 1     |                |
| е       | Add lines 2a through 2d  | 2e      | 6 160 070      |
| 3       | Subtract line 2e from line 1   | 3       | 6,168,079.     |
| 4       | Amounts included on Form 990, Part IX, line 25, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b   |         |                |
| a       |  | -       |                |
| b<br>C  | Other (Describe in Part XIII.)   | 4c      | 20,944.        |
| 5       | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)   | 5       | 6,189,023.     |
|         | XIII Supplemental Information.   |         | 0,100,000      |
| 2; Part | e the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; F XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional inform SUPPLEMENTAL PAGE | nation. | , rait X, ille |
|         |  |         |                |
|         |  |         |                |
|         |  |         |                |
|         |  |         |                |
|         |  |         |                |
|         |  |         |                |
|         |  |         |                |
|         |  |         |                |
|         |  |         |                |
|         |  |         |                |
|         |  | _       |                |

Part XIII Supplemental Information (continued)

SCHEDULE D, PART X, LINE 2

CAPITAL FOR GOOD USA IS EXEMPT FROM FEDERAL INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND EXEMPT FROM STATE INCOME TAXES UNDER STATE LAW. ACCORDINGLY, NO PROVISION OR LIABILITY FOR INCOME TAXES HAS BEEN RECORDED IN THE COMBINED FINANCIAL STATEMENTS.

U.S. GAAP REQUIRES MANAGEMENT TO EVALUATE TAX POSITIONS TAKEN BY THE

ORGANIZATION AND RECOGNIZE A TAX LIABILITY (OR ASSET) IF THE ORGANIZATION

HAS TAKEN AN UNCERTAIN POSITION THAT MORE LIKELY THAN NOT WOULD NOT BE

SUSTAINED UPON EXAMINATION BY THE INTERNAL REVENUE SERVICE. MANAGEMENT

HAS ANALYZED THE TAX POSITIONS TAKEN BY THE ORGANIZATION, AND HAS

CONCLUDED THAT AS OF JUNE 30, 2023 AND 2022, THERE WERE NO UNCERTAIN

POSITIONS TAKEN OR EXPECTED TO BE TAKEN THAT WOULD REQUIRE RECOGNITION OF

A LIABILITY (OR ASSET) OR DISCLOSURE IN THE COMBINED FINANCIAL

STATEMENTS. THE ORGANIZATION HAD NO UNRECOGNIZED BENEFITS AT JUNE 30,

2023 AND 2022 AND HAS INCURRED NO INTEREST OR PENALTIES RELATED TO INCOME

TAXES FOR THE PERIODS PRESENTED IN THE COMBINED FINANCIAL STATEMENTS.

SCHEDULE D, PART XI LINE 2E

THE ORGANIZATION INCURRED FOREIGN CURRENCY TRANSACTION GAIN OF \$21

INCLUDED IN REVENUE ON THE AUDITED FINANCIAL STATEMENTS AND PART XI LINE

9 ON FORM 990.

THE ORGANIZATION HAD DISCOUNT ON PLEDGES RECEIVABLE OF (\$74,335) WHICH IS NET OF REVENUE ON THE AUDIT AND SHOW ON PART XI LINE 9 ON FORM 990.

Schedule D (Form 990) 2022

#### SCHEDULE F (Form 990)

### **Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

20**22**Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Name of the organization **Employer identification number** 27-0915757 CAPITAL FOR GOOD USA General Information on Activities Outside the United States. Complete if the organization answered "Yes" on Part I Form 990, Part IV, line 14b. For grantmakers. Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes 2 For grantmakers. Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States. Activities per Region. (The following Part I, line 3 table can be duplicated if additional space is needed.) (c) Number of (a) Region (b) Number (d) Activities conducted in the (e) If activity listed in (d) is (f) Total émployees, expenditures for of offices in region (by type) (such as, a program service, agents, and the region fundraising, program services, describe specific type of and investments independent investments, grants to recipients service(s) in the region in the region contractors located in the region) in the region (1) SUB-SAHARAN AFRICA NONE NONE GRANTMAKING GRANTS TO RECIPIENTS 1,846,023. (2) CENTRAL AMERICA/CARIBBEAN NONE GRANTMAKING GRANTS TO RECIPIENTS 301,193. NONE (3) SOUTH ASIA NONE NONE GRANTMAKING GRANTS TO RECIPIENTS 688,722. (4) SUB-SAHARAN AFRICA 15 PROGRAM SERVICES GFF AND SPEED SCHOOL 624,103. NONE (5) EUROPE NONE NONE PROGRAM SERVICES GFF 2,270. (6) CENTRAL AMERICA/CARIBBEAN NONE 4 PROGRAM SERVICES GFF 123,419. (7) SOUTH ASIA NONE 13 PROGRAM SERVICES GFF 255,602. \_(8)\_ (9) (10) (11) (12) (13)(14)(15)(16)(17)Subtotal NONE 32. 3,841,332. 3a Total from continuation

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

sheets to Part I **Totals** (add lines 3a and 3b)

3,841,332. Schedule F (Form 990) 2022

NONE

 Schedule F (Form 990) 2022
 CAPITAL FOR GOOD USA
 27-0915757
 Page 2

|         | ( / -            | 0111 1 1 1 1 1 1 0 1 0 0 0 0 0 0 0 1 1 | 2. 0, 20, 0.   |         |
|---------|------------------|--|--|---------|
| Part II | Grants and Ot    | ther Assistance to Organizations or    | Entities Outside the United States. Complete if the organization answered "Yes" on F | orm 990 |
|         | Part IV, line 15 | 5, for any recipient who received more | e than \$5,000. Part II can be duplicated if additional space is needed.             |         |

| 1    | (a) Name of organization | (b) IRS code<br>section and EIN<br>(if applicable) | (c) Region         | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | <b>(g)</b> Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) |
|------|--------------------------|--|--------------------|----------------------|--------------------------|---------------------------------|---|---------------------------------------|--|
| (1)  |                          |  | SOUTH ASIA         | GFF GRANTS           | 13,143.                  | WIRE                            |   |                                       | FMV  |
| (2)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 7,328.                   | WIRE                            |   |                                       | FMV  |
| (3)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 15,939.                  | WIRE                            |   |                                       | FMV  |
| (4)  |                          |  | SOUTH ASIA         | GFF GRANTS           | 11,715.                  | WIRE                            |   |                                       | FMV  |
| (5)  |                          |  | SOUTH ASIA         | GFF GRANTS           | 12,428.                  | WIRE                            |   |                                       | FMV  |
| (6)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 41,000.                  | WIRE                            |   |                                       | FMV  |
| (7)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 54,082.                  | WIRE                            |   |                                       | FMV  |
| (8)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 5,700.                   | WIRE                            |   |                                       | FMV  |
| (9)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 10,249.                  | WIRE                            |   |                                       | FMV  |
| (10) |                          |  | SOUTH ASIA         | GFF GRANTS           | 6,142.                   | WIRE                            |   |                                       | FMV  |
| (11) |                          |  | CENTRAL AMERICA    | GFF GRANTS           | 10,365.                  | WIRE                            |   |                                       | FMV  |
| (12) |                          |  | CENTRAL AMERICA    | GFF GRANTS           | 52,000.                  | WIRE                            |   |                                       | FMV  |
| (13) |                          |  | CENTRAL AMERICA    | GFF GRANTS           | 15,667.                  | WIRE                            |   |                                       | FMV  |
| (14) |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 32,900.                  | WIRE                            |   |                                       | FMV  |
| (15) |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 31,637.                  | WIRE                            |   |                                       | FMV  |
| (16) |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 26,700.                  | WIRE                            |   |                                       | FMV  |

| 2 | Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax |         |
|---|---|---------|
|   | exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter       | <br>162 |
| 3 | Enter total number of other organizations or entities   |         |

Schedule F (Form 990) 2022

|         | ( )           |                 |                  |             |               |                 |            |               |             |           |          |         |         | - 3 -  |
|---------|---------------|-----------------|------------------|-------------|---------------|-----------------|------------|---------------|-------------|-----------|----------|---------|---------|--------|
| Part II | Grants and    | Other Assista   | nce to Organiza  | tions or En | tities Outsid | de the United   | States.    | Complete      | if the org  | anization | answered | "Yes" ( | on Form | า 990, |
|         | Part IV, line | 15, for any red | ipient who recei | ed more the | an \$5,000. F | art II can be o | duplicated | d if addition | al space is | needed.   |          |         |         |        |
|         |               |                 |                  |             |               |                 |            |               |             |           |          |         |         |        |

| 1           | (a) Name of organization | (b) IRS code<br>section and EIN<br>(if applicable) | (c) Region         | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of<br>noncash<br>assistance | (h) Description<br>of noncash<br>assistance | (i) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) |
|-------------|--------------------------|--|--------------------|----------------------|--------------------------|---------------------------------|--|---|--|
| (1)         |                          |  | SOUTH ASIA         | GFF GRANTS           | 46,547.                  | WIRE                            |  |   | FMV  |
| (2)         |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 52,579.                  | WIRE                            |  |   | FMV  |
| (3)         |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 5,250.                   | WIRE                            |  |   | FMV  |
| (4)         |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 5,218.                   | WIRE                            |  |   | FMV  |
| (5)         |                          |  | SOUTH ASIA         | GFF GRANTS           | 7,995.                   | WIRE                            |  |   | FMV  |
| (6)         |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 55,621.                  | WIRE                            |  |   | FMV  |
| (7)         |                          |  | SOUTH ASIA         | GFF GRANTS           | 48,168.                  | WIRE                            |  |   | FMV  |
| (8)         |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 47,597.                  | WIRE                            |  |   | FMV  |
| (9)         |                          |  | CENTRAL AMERICA    | GFF GRANTS           | 16,220.                  | WIRE                            |  |   | FMV  |
| <u>(10)</u> |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 28,847.                  | WIRE                            |  |   | FMV  |
| <u>(11)</u> |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 6,948.                   | WIRE                            |  |   | FMV  |
| (12)        |                          |  | SOUTH ASIA         | GFF GRANTS           | 7,743.                   | WIRE                            |  |   | FMV  |
| (13)        |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 21,800.                  | WIRE                            |  |   | FMV  |
| (14)        |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 35,000.                  | WIRE                            |  |   | FMV  |
| <u>(15)</u> |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 52,022.                  | WIRE                            |  |   | FMV  |
| (16)        |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 34,700.                  | WIRE                            |  |   | FMV  |

| 2 | Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax |
|---|---|
|   | exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter       |
| 3 | Enter total number of other organizations or entities.  |

|         | (*  |   |        |
|---------|---|---|--------|
| Part II | Grants and Other Assistance to Organizations o      | r Entities Outside the United States. Complete if the organization answered "Yes" on Form | n 990, |
|         | Part IV, line 15, for any recipient who received mo | re than \$5,000. Part II can be duplicated if additional space is needed.                 |        |

| 1    | (a) Name of organization | (b) IRS code<br>section and EIN<br>(if applicable) | (c) Region         | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of<br>noncash<br>assistance | (h) Description<br>of noncash<br>assistance | (i) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) |
|------|--------------------------|--|--------------------|----------------------|--------------------------|---------------------------------|--|---|--|
| (1)  |                          |  | CENTRAL AMERICA    | GFF GRANTS           | 8,286.                   | WIRE                            |  |   | FMV  |
| (2)  |                          |  | CENTRAL AMERICA    | GFF GRANTS           | 14,984.                  | WIRE                            |  |   | FMV  |
| (3)  |                          |  | SOUTH ASIA         | GFF GRANTS           | 11,675.                  | WIRE                            |  |   | FMV  |
| (4)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 53,500.                  | WIRE                            |  |   | FMV  |
| (5)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 6,000.                   | WIRE                            |  |   | FMV  |
| (6)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 13,146.                  | WIRE                            |  |   | FMV  |
| (7)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 10,184.                  | WIRE                            |  |   | FMV  |
| (8)  |                          |  | CENTRAL AMERICA    | GFF GRANTS           | 5,420.                   | WIRE                            |  |   | FMV  |
| (9)  |                          |  | CENTRAL AMERICA    | GFF GRANTS           | 15,704.                  | WIRE                            |  |   | FMV  |
| (10) |                          |  | SOUTH ASIA         | GFF GRANTS           | 6,828.                   | WIRE                            |  |   | FMV  |
| (11) |                          |  | SOUTH ASIA         | GFF GRANTS           | 5,776.                   | WIRE                            |  |   | FMV  |
| (12) |                          |  | SOUTH ASIA         | GFF GRANTS           | 12,377.                  | WIRE                            |  |   | FMV  |
| (13) |                          |  | SOUTH ASIA         | GFF GRANTS           | 13,376.                  | WIRE                            |  |   | FMV  |
| (14) |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 62,000.                  | WIRE                            |  |   | FMV  |
| (15) |                          |  | SOUTH ASIA         | GFF GRANTS           | 5,638.                   | WIRE                            |  |   | FMV  |
| (16) |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 12,471.                  | WIRE                            |  |   | FMV  |

| 2 | Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax | Į.       |
|---|---|----------|
|   | exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ▶     | ·        |
| 3 | Enter total number of other organizations or entities   | <b>-</b> |

| Part II | Grants and Other Assist<br>Part IV, line 15, for any re |  |                    |                      |                          |                                 |                                  | red "Yes" on                          | Form 990,  |
|---------|---|--|--------------------|----------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|--|
| 1       | (a) Name of organization                                | (b) IRS code<br>section and EIN<br>(if applicable) | (c) Region         | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) |
| (1)     |   |  | SOUTH ASIA         | GFF GRANTS           | 9,900.                   | WIRE                            |                                  |                                       | FMV  |
| (2)     |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 29,700.                  | WIRE                            |                                  |                                       | FMV  |
| (3)     |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 11,598.                  | WIRE                            |                                  |                                       | FMV  |
| (4)     |   |  | SOUTH ASIA         | GFF GRANTS           | 46,648.                  | WIRE                            |                                  |                                       | FMV  |
| (5)     |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 61,692.                  | WIRE                            |                                  |                                       | FMV  |
| (6)     |   |  | SOUTH ASIA         | GFF GRANTS           | 7,552.                   | WIRE                            |                                  |                                       | FMV  |
| (7)     |   |  | CENTRAL AMERICA    | GFF GRANTS           | 5,112.                   | WIRE                            |                                  |                                       | FMV  |
| (8)     |   |  | CENTRAL AMERICA    | GFF GRANTS           | 20,660.                  | WIRE                            |                                  |                                       | FMV  |
| (9)     |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 6,300.                   | WIRE                            |                                  |                                       | FMV  |
| (10)    |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 18,336.                  | WIRE                            |                                  |                                       | FMV  |
| (11)    |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 16,342.                  | WIRE                            |                                  |                                       | FMV  |
| (12)    |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 12,731.                  | WIRE                            |                                  |                                       | FMV  |
| (13)    |   |  | SOUTH ASIA         | GFF GRANTS           | 5,015.                   | WIRE                            |                                  |                                       | FMV  |
| (14)    |   |  | SOUTH ASIA         | GFF GRANTS           | 34,718.                  | WIRE                            |                                  |                                       | FMV  |
| (15)    |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 8,835.                   | WIRE                            |                                  |                                       | FMV  |
| (16)    |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 18,100.                  | WIRE                            |                                  |                                       | FMV  |

Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter
 Enter total number of other organizations or entities

| Part II | Grants and Other As<br>Part IV, line 15, for an |  |                    |                      |                          |                                 |                                  | ered "Yes" on                         | Form 990   |
|---------|---|--|--------------------|----------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|--|
| 1       | (a) Name of organization                        | (b) IRS code<br>section and EIN<br>(if applicable) | (c) Region         | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) |
| (1)     |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 10,489.                  | WIRE                            |                                  |                                       | FMV  |
| (2)     |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 12,487.                  | WIRE                            |                                  |                                       | FMV  |
| (3)     |   |  | SOUTH ASIA         | GFF GRANTS           | 12,900.                  | WIRE                            |                                  |                                       | FMV  |
| (4)     |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 6,129.                   | WIRE                            |                                  |                                       | FMV  |
| (5)     |   |  | SOUTH ASIA         | GFF GRANTS           | 14,763.                  | WIRE                            |                                  |                                       | FMV  |
| (6)     |   |  | SOUTH ASIA         | GFF GRANTS           | 9,774.                   | WIRE                            |                                  |                                       | FMV  |
| (7)     |   |  | SOUTH ASIA         | GFF GRANTS           | 5,250.                   | WIRE                            |                                  |                                       | FMV  |
| (8)     |   |  | SOUTH ASIA         | GFF GRANTS           | 5,550.                   | WIRE                            |                                  |                                       | FMV  |
| (9)     |   |  | SOUTH ASIA         | GFF GRANTS           | 6,304.                   | WIRE                            |                                  |                                       | FMV  |
| (10)    |   |  | SOUTH ASIA         | GFF GRANTS           | 6,000.                   | WIRE                            |                                  |                                       | FMV  |
| (11)    |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 56,730.                  | WIRE                            |                                  |                                       | FMV  |
| (12)    |   |  | CENTRAL AMERICA    | GFF GRANTS           | 14,835.                  | WIRE                            |                                  |                                       | FMV  |
| (13)    |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 19,381.                  | WIRE                            |                                  |                                       | FMV  |
| (14)    |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 8,289.                   | WIRE                            |                                  |                                       | FMV  |
| (15)    |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 28,464.                  | WIRE                            |                                  |                                       | FMV  |
| (16)    |   |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 41,450.                  | WIRE                            |                                  |                                       | FMV  |

| 2 | Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax |
|---|---|
|   | exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter       |
| 3 | Enter total number of other organizations or entities   |

Schedule F (Form 990) 2022

| 1    | (a) Name of organization | (b) IRS code<br>section and EIN | (c) Region         | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash | (g) Amount of noncash | (h) Description of noncash | (i) Method of valuation       |
|------|--------------------------|---------------------------------|--------------------|----------------------|--------------------------|--------------------|-----------------------|----------------------------|-------------------------------|
|      |                          | (if applicable)                 |                    |                      | Ŭ                        | disbursement       | assistance            | assistance                 | (book, FMV, appraisal, other) |
| (1)  |                          |                                 | SOUTH ASIA         | GFF GRANTS           | 11,843.                  | WIRE               |                       |                            | FMV                           |
|      |                          |                                 |                    |                      | 54.000                   |                    |                       |                            |                               |
| (2)  |                          |                                 | SUB-SAHARAN AFRICA | GFF GRANTS           | 54,900.                  | WIRE               |                       |                            | FMV                           |
| (3)  |                          |                                 | SOUTH ASIA         | GFF GRANTS           | 6,992.                   | WIRE               |                       |                            | FMV                           |
| (4)  |                          |                                 | SOUTH ASIA         | GFF GRANTS           | 23,600.                  | WIRE               |                       |                            | FMV                           |
| (5)  |                          |                                 | SUB-SAHARAN AFRICA | GFF GRANTS           | 12,500.                  | WIRE               |                       |                            | FMV                           |
| (6)  |                          |                                 | SOUTH ASIA         | GFF GRANTS           | 5,861.                   | WIRE               |                       |                            | FMV                           |
| (7)  |                          |                                 | SOUTH ASIA         | GFF GRANTS           | 8,444.                   | WIRE               |                       |                            | FMV                           |
| (8)  |                          |                                 | SUB-SAHARAN AFRICA | GFF GRANTS           | 16,424.                  | WIRE               |                       |                            | FMV                           |
| (9)  |                          |                                 | SUB-SAHARAN AFRICA | GFF GRANTS           | 41,812.                  | WIRE               |                       |                            | FMV                           |
|      |                          |                                 |                    | GFF GRANTS           |                          | WIRE               |                       |                            | FMV                           |
| (10) |                          |                                 | CENTRAL AMERICA    | GFF GRANIS           | 22,729.                  | WIRE               |                       |                            | FMV                           |
| (11) |                          |                                 | CENTRAL AMERICA    | GFF GRANTS           | 5,371.                   | WIRE               |                       |                            | FMV                           |
| (12) |                          |                                 | SUB-SAHARAN AFRICA | GFF GRANTS           | 6,786.                   | WIRE               |                       |                            | FMV                           |
| (13) |                          |                                 | CENTRAL AMERICA    | GFF GRANTS           | 46,576.                  | WIRE               |                       |                            | FMV                           |
| (14) |                          |                                 | SOUTH ASIA         | GFF GRANTS           | 12,064.                  | WIRE               |                       |                            | FMV                           |
| (15) |                          |                                 | SUB-SAHARAN AFRICA | GFF GRANTS           | 54,151.                  | WIRE               |                       |                            | FMV                           |
| ()   |                          |                                 |                    |                      |                          |                    |                       |                            |                               |
| (16) |                          |                                 | SOUTH ASIA         | GFF GRANTS           | 7,450.                   | WIRE               |                       |                            | FMV                           |

exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter

| 1    | (a) Name of organization | (b) IRS code<br>section and EIN<br>(if applicable) | (c) Region         | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) |
|------|--------------------------|--|--------------------|----------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|--|
| (1)  |                          |  | CENTRAL AMERICA    | GFF GRANTS           | 16,518.                  | WIRE                            |                                  |                                       | FMV  |
| (2)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 8,547.                   | WIRE                            |                                  |                                       | FMV  |
| (3)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 12,000.                  | WIRE                            |                                  |                                       | FMV  |
| (4)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 21,672.                  | WIRE                            |                                  |                                       | FMV  |
| (5)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 5,369.                   | WIRE                            |                                  |                                       | FMV  |
| (6)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 12,796.                  | WIRE                            |                                  |                                       | FMV  |
| (7)  |                          |  | CENTRAL AMERICA    | GFF GRANTS           | 10,530.                  | WIRE                            |                                  |                                       | FMV  |
| (8)  |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 6,213.                   | WIRE                            |                                  |                                       | FMV  |
| (9)  |                          |  | SOUTH ASIA         | GFF GRANTS           | 5,097.                   | WIRE                            |                                  |                                       | FMV  |
| (10) |                          |  | SOUTH ASIA         | GFF GRANTS           | 49,014.                  | WIRE                            |                                  |                                       | FMV  |
| (11) |                          |  | SOUTH ASIA         | GFF GRANTS           | 14,926.                  | WIRE                            |                                  |                                       | FMV  |
| (12) |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 7,957.                   | WIRE                            |                                  |                                       | FMV  |
| (13) |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 9,352.                   | WIRE                            |                                  |                                       | FMV  |
| (14) |                          |  | SOUTH ASIA         | GFF GRANTS           | 7,606.                   | WIRE                            |                                  |                                       | FMV  |
| (15) |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 64,500.                  | WIRE                            |                                  |                                       | FMV  |
| (16) |                          |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 19,045.                  | WIRE                            |                                  |                                       | FMV  |

| ochedule i | (I OIIII 930) ZOZZPIIAL FOR GOOD USA               |  | 27-0913737         |                      |                          |                                 |  |   | ı aye <b>z</b>  |
|------------|--|--|--------------------|----------------------|--------------------------|---------------------------------|--|---|---|
| Part II    | Grants and Other Assis Part IV, line 15, for any r |  |                    |                      |                          |                                 |  | ered "Yes" on                               | Form 990  |
| 1          | (a) Name of organization                           | (b) IRS code<br>section and EIN<br>(if applicable) | (c) Region         | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of<br>noncash<br>assistance | (h) Description<br>of noncash<br>assistance | (i) Method of<br>valuation<br>(book, FMV,<br>appraisal, other |
| (1)        |  |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 23,100.                  | WIRE                            |  |   | FMV   |
| (2)        |  |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 7,632.                   | WIRE                            |  |   | FMV   |
| (3)        |  |  | SOUTH ASIA         | GFF GRANTS           | 6,288.                   | WIRE                            |  |   | FMV   |
| (4)        |  |  | SOUTH ASIA         | GFF GRANTS           | 7,397.                   | WIRE                            |  |   | FMV   |
| (5)        |  |  | SOUTH ASIA         | GFF GRANTS           | 7,960.                   | WIRE                            |  |   | FMV   |
| (6)        |  |  | SOUTH ASIA         | GFF GRANTS           | 11,793.                  | WIRE                            |  |   | FMV   |
| (7)        |  |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 16,915.                  | WIRE                            |  |   | FMV   |
| (8)        |  |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 74,200.                  | WIRE                            |  |   | FMV   |
| (9)        |  |  | SOUTH ASIA         | GFF GRANTS           | 7,364.                   | WIRE                            |  |   | FMV   |
| (10)       |  |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 55,500.                  | WIRE                            |  |   | FMV   |
| (11)       |  |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 15,600.                  | WIRE                            |  |   | FMV   |
| (12)       |  |  | SOUTH ASIA         | GFF GRANTS           | 9,240.                   | WIRE                            |  |   | FMV   |
| (13)       |  |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 6,180.                   | WIRE                            |  |   | FMV   |
| (14)       |  |  | SUB-SAHARAN AFRICA | GFF GRANTS           | 46,900.                  | WIRE                            |  |   | FMV   |
| (15)       |  |  | SOUTH ASIA         | GFF GRANTS           | 51,480.                  | WIRE                            |  |   | FMV   |

| 2 | Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax |
|---|---|
|   | exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter       |
| 3 | Enter total number of other organizations or entities   |

GFF GRANTS

SUB-SAHARAN AFRICA

Schedule F (Form 990) 2022

FMV

(16)

WIRE

36,800.

| Part II  | Form 990) 2022 PITAL FOR GOOD US  Grants and Other Assis |  | 27-0915757<br>ations or Entities Ou | tside the United     | States, Comple           | ete if the orga                 | nization answe                         | ered "Yes" on                               | Page <b>2</b><br>Form 990.                                     |
|----------|--|--|-------------------------------------|----------------------|--------------------------|---------------------------------|--|---|--|
| · are ii | Part IV, line 15, for any                                |  |                                     |                      |                          |                                 |  |   | ,                        |
| 1        | (a) Name of organization                                 | (b) IRS code<br>section and EIN<br>(if applicable) | (c) Region                          | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of<br>noncash<br>assistance | (h) Description<br>of noncash<br>assistance | (i) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) |
| (1)      |  |  | SUB-SAHARAN AFRICA                  | GFF GRANTS           | 33,600.                  | WIRE                            |  |   | FMV  |
| (2)      |  |  | SUB-SAHARAN AFRICA                  | GFF GRANTS           | 14,100.                  | WIRE                            |  |   | FMV  |
| (3)      |  |  | SOUTH ASIA                          | GFF GRANTS           | 5,750.                   | WIRE                            |  |   | FMV  |
| (4)      |  |  | SOUTH ASIA                          | GFF GRANTS           | 11,071.                  | WIRE                            |  |   | FMV  |
| (5)      |  |  | SOUTH ASIA                          | GFF GRANTS           | 8,030.                   | WIRE                            |  |   | FMV  |
| (6)      |  |  | SOUTH ASIA                          | GFF GRANTS           | 7,820.                   | WIRE                            |  |   | FMV  |
| (7)      |  |  | SUB-SAHARAN AFRICA                  | GFF GRANTS           | 7,502.                   | WIRE                            |  |   | FMV  |
| (8)      |  |  | SOUTH ASIA                          | GFF GRANTS           | 9,540.                   | WIRE                            |  |   | FMV  |
| (9)      |  |  |                                     |                      |                          |                                 |  |   |  |
| (10)     |  |  |                                     |                      |                          |                                 |  |   |  |
| (11)     |  |  |                                     |                      |                          |                                 |  |   |  |
| (12)     |  |  |                                     |                      |                          |                                 |  |   |  |
| (13)     |  |  |                                     |                      |                          |                                 |  |   |  |
| (14)     |  |  |                                     |                      |                          |                                 |  |   |  |
| (15)     |  |  |                                     |                      |                          |                                 |  |   |  |
|          |  |  |                                     |                      |                          |                                 |  |   |  |

 Schedule F (Form 990) 2022
 CAPITAL FOR GOOD USA
 27-0915757
 Page 3

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of<br>noncash<br>assistance | (g) Description<br>of noncash<br>assistance | (h) Method of<br>valuation<br>(book, FMV,<br>appraisal, other) |
|---------------------------------|------------|--------------------------|--------------------------|---------------------------------|--|---|--|
| (1)                             |            |                          |                          |                                 |  |   |  |
| (2)                             |            |                          |                          |                                 |  |   |  |
| (3)                             |            |                          |                          |                                 |  |   |  |
| (4)                             |            |                          |                          |                                 |  |   |  |
| (5)                             |            |                          |                          |                                 |  |   |  |
| (6)                             |            |                          |                          |                                 |  |   |  |
| (7)                             |            |                          |                          |                                 |  |   |  |
| (8)                             |            |                          |                          |                                 |  |   |  |
| (9)                             |            |                          |                          |                                 |  |   |  |
| 10)                             |            |                          |                          |                                 |  |   |  |
| 11)                             |            |                          |                          |                                 |  |   |  |
| 12)                             |            |                          |                          |                                 |  |   |  |
| 13)                             |            |                          |                          |                                 |  |   |  |
| 14)                             |            |                          |                          |                                 |  |   |  |
| 15)                             |            |                          |                          |                                 |  |   |  |
| 16)                             |            |                          |                          |                                 |  |   |  |
| 17)                             |            |                          |                          |                                 |  |   |  |
| 18)                             |            |                          |                          |                                 |  |   |  |

### Part IV Foreign Forms

| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)  | Yes | X | No |
|---|---|-----|---|----|
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990) | Yes | X | No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)  | Yes | X | No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)   | Yes | X | No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)  | Yes | X | No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)  | Yes | X | No |

Schedule F (Form 990) 2022

D 4 V

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

MONITORING OF FUNDS

THE CHARITY UNDERTAKES A REVIEW OF PROPOSED GRANTS AND PENDING A POSITIVE INITIAL REVIEW, THE PROPOSAL MOVES INTO A DUE DILIGENCE PROCESS DESIGNED TO PROVIDE THE GRANT MANAGER WITH A COMPREHENSIVE UNDERSTANDING OF THE ORGANIZATION-INCLUDING FINANCIAL HISTORY AND EXPERIENCE-AND THE PROJECT-INCLUDING OVERALL GOALS, SPECIFIC OUTPUTS, AND THE MEASURABLE IMPACT OF THE PROJECT ON THE INTENDED SECTOR. AFTER A PROJECT IS APPROVED, THE CHARITY CONDUCTS ONGOING MONITORING AND EVALUATION OF THE PROGRESS, WHICH INCLUDES REVIEWING NARRATIVE REPORTS AND HOLDING REGULAR CHECK-IN CALLS AND CAN ALSO INCLUDE PERIODIC SITE VISITS AND COMPLIANCE CHECKS. THE CHARITY DETERMINES THE SPECIFIC MONITORING AND EVALUATION PLAN FOR EACH PROJECT BASED ON THE EXPERIENCE OF THE GRANTEE, COMPLEXITY AND INNOVATIVENESS OF THE PROJECT, AND PROJECT TIMELINE. THROUGHOUT THE PROJECT, THE CHARITY WORKS CLOSELY WITH EACH GRANTEE ORGANIZATION TO ENSURE SUCCESS AND BUILD CAPACITY WHERE NECESSARY.

#### SCHEDULE I (Form 990)

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

Name of the organization Employer identification number CAPITAL FOR GOOD USA 27-0915757 **General Information on Grants and Assistance** 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation (book, FMV, appraisal, other) 1 (a) Name and address of organization (c) IRC section (d) Amount of cash (e) Amount of (a) Description of (b) EIN (h) Purpose of grant (if applicable) noncash assistance or government grant noncash assistance or assistance (1) MARIPOSA DR FOUNDATION 27-0726866 501(C)(3) 1100 CLINTON SQ ROCHESTER, NY 14604 52,000. GFF GRANTS (2) (3) (4) (5) (6) (7) (8)

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022

(9)

(10)

(11)

(12)

Schedule I (Form 990) (2022) CAPITAL FOR GOOD USA 27-0915757 Page **2** 

| Part III | Grants and Other Assistance to Domestic Individuals. C    | Complete if the organization answered | "Yes" on Form 990, Part IV, line 22. |
|----------|---|---------------------------------------|--------------------------------------|
|          | Part III can be duplicated if additional space is needed. |                                       |                                      |

| (a) Type of grant or assistance | <b>(b)</b> Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|---------------------------------|--------------------------|-----------------------------------|---|--|
| 1                               |                                 |                          |                                   |   |  |
| 2                               |                                 |                          |                                   |   |  |
| 3                               |                                 |                          |                                   |   |  |
| _4                              |                                 |                          |                                   |   |  |
| 5                               |                                 |                          |                                   |   |  |
| 6                               |                                 |                          |                                   |   |  |
| 7                               |                                 |                          |                                   |   |  |

**Part IV** Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

GRANTS AND OTHER ASSISTANCE TO ORGANIZATIONS

FOR ALL GRANTS TO 501(C)(3) ORGANIZATIONS, CAPITAL FOR GOOD WILL REQUEST GENERAL REPORTING FROM THE ORGANIZATION. FOR ORGANIZATIONS THAT DO NOT MEET THIS STATUS, CAPITAL FOR GOOD WILL CARRY OUT PROGRAM EXPENDITURE RESPONSIBILITY PROCEDURES BASED ON SIGNED GRANT AGREEMENTS WITH THE ORGANIZATION INCLUDING PROJECT BUDGET AND BENCHMARKS.

#### SCHEDULE J (Form 990)

## **Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

OMB No. 1545-0047

2022

Open to Public Inspection

Employer identification number

Department of the Treasury
Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

CAPITAL FOR GOOD USA 27-0915757

| Part | Questions Regarding Compensation  |    |     |    |
|------|---|----|-----|----|
|      |   |    | Yes | No |
| 1a   | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. |    |     |    |
|      | First-class or charter travel  Housing allowance or residence for personal use  |    |     |    |
|      | Travel for companions Payments for business use of personal residence   |    |     |    |
|      | Tax indemnification and gross-up payments Health or social club dues or initiation fees   |    |     |    |
|      | Discretionary spending account Personal services (such as maid, chauffeur, chef)  |    |     |    |
|      |   |    |     |    |
| b    | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to                    |    |     |    |
|      | explain   | 1b |     |    |
| 2    | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all   |    |     |    |
|      | directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line  |    |     |    |
|      | 1a?   | 2  |     |    |
| 3    | Indicate which, if any, of the following the organization used to establish the compensation of the   |    |     |    |
|      | organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.                  |    |     |    |
|      | Compensation committee Written employment contract  |    |     |    |
|      | Independent compensation consultant Compensation survey or study  |    |     |    |
|      | Form 990 of other organizations  Approval by the board or compensation committee  |    |     |    |
| 4    | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:  |    |     |    |
| а    | Receive a severance payment or change-of-control payment?   | 4a |     | Х  |
| b    | Participate in or receive payment from a supplemental nonqualified retirement plan?   | 4b |     | Х  |
| С    | Participate in or receive payment from an equity-based compensation arrangement?  | 4c |     | Х  |
|      | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.   |    |     |    |
|      | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.  |    |     |    |
| 5    | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any  |    |     |    |
| Ū    | compensation contingent on the revenues of:   |    |     |    |
| а    | The organization?   | 5a |     | Х  |
| b    | Any related organization?   | 5b |     | X  |
|      | If "Yes" on line 5a or 5b, describe in Part III.  |    |     |    |
| 6    | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any  |    |     |    |
|      | compensation contingent on the net earnings of:   |    |     |    |
| а    | The organization?   | 6a |     | Х  |
| b    | Any related organization?   | 6b |     | Х  |
|      | If "Yes" on line 6a or 6b, describe in Part III.  |    |     |    |
| 7    | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed   |    |     |    |
|      | payments not described on lines 5 and 6? If "Yes," describe in Part III   | 7  |     | Х  |
| 8    | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject  |    |     |    |
|      | to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe  |    |     |    |
|      | in Part III   | 8  |     | Х  |
| 9    | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in  |    |     |    |
|      | Regulations section 53.4958-6(c)?   | 9  |     | 1  |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Schedule J (Form 990) 2022 CAPITAL FOR GOOD USA 27-0915757 Page **2** 

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

|                            | (B) Breakdown of W-2 a   | and/or 1099-MISC and/or             | 1099-NEC compensation                     | (C) Retirement and          | (D) Nontaxable | (E) Total of columns | (F) Compensation   |
|----------------------------|--------------------------|-------------------------------------|---|-----------------------------|----------------|----------------------|--|
| (A) Name and Title         | (i) Base<br>compensation | (ii) Bonus & incentive compensation | (iii) Other<br>reportable<br>compensation | other deferred compensation | benefits       | (B)(i)-(D)           | in column (B) reported<br>as deferred on prior<br>Form 990 |
| NATHANIEL HELLER (         | i)                       |                                     |   |                             |                |                      |  |
| 1 PRESIDENT (i             |                          | 35,000.                             |   | 8,250.                      | 18,807.        | 336,872.             |  |
| FANTA TOURE-PURI           |                          | 3,750.                              |   | 6,181.                      | 18,415.        | 227,831.             |  |
| 2 PROGRAM DIRECTOR, GFF (i |                          |                                     |   |                             |                |                      |  |
| (1)                        |                          |                                     |   |                             |                |                      |  |
|                            |                          |                                     |   |                             |                |                      |  |
| (1)                        |                          |                                     |   |                             |                |                      |  |
| (i                         |                          |                                     |   |                             |                |                      |  |
| (                          |                          |                                     |   |                             |                |                      |  |
|                            |                          |                                     |   |                             |                |                      |  |
| (0                         |                          |                                     |   |                             |                |                      |  |
| 6 (i                       |                          |                                     |   |                             |                |                      |  |
| 0                          |                          |                                     |   |                             |                |                      |  |
| 7 (i                       |                          |                                     |   |                             |                |                      |  |
| 0                          |                          |                                     |   |                             |                |                      |  |
|                            |                          |                                     |   |                             |                |                      |  |
|                            |                          |                                     |   |                             |                |                      |  |
| 9 (i                       |                          |                                     |   |                             |                |                      |  |
| 10 (i                      |                          |                                     |   |                             |                |                      |  |
|                            |                          |                                     |   |                             |                |                      |  |
| (i<br>11                   |                          |                                     |   |                             |                |                      |  |
| 11 (i                      |                          |                                     |   |                             |                |                      |  |
| 12 (i                      |                          |                                     |   |                             |                |                      |  |
| 12 (1                      |                          |                                     |   |                             |                |                      |  |
| 13 (i                      |                          |                                     |   |                             |                |                      |  |
| 13 (1                      |                          |                                     |   |                             |                |                      |  |
| 14 (i                      |                          |                                     |   |                             |                |                      |  |
|                            |                          |                                     |   |                             |                |                      |  |
| 15 (i                      |                          |                                     |   |                             |                |                      |  |
|                            |                          |                                     |   |                             |                |                      |  |
| 16 (i                      |                          |                                     |   |                             |                |                      |  |

#### SCHEDULE O (Form 990 or 990-EZ)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2022

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Employer identification number 27-0915757

CAPITAL FOR GOOD USA

CORE FORM 990 RESPONSES

CORE FORM 990 RESPONSES

FORM 990, PART V, LINE 2A

THE ORGANIZATION'S EMPLOYEES ARE PAID BY GENEVA GLOBAL, INC. AS A COMMON PAYMASTER AND THE EMPLOYEES ARE REPORTED ON GENEVA GLOBAL, INC. FORM W-3.

FORM 990, PART VI, SECTION A, LINE 6, 7A

GLOBAL IMPACT IS THE SOLE CORPORATE MEMBER AND HAS THE AUTHORITY TO ELECT
THE BOARD MEMBERS OF CAPITAL FOR GOOD.

FORM 990, PART VI SECTION B, LINE 11A

THE FORM 990 IS PREPARED IN CONJUNCTION WITH THE EXTERNAL AUDITORS OF THE ORGANIZATION. WHEN COMPLETE IT IS SENT ELECTRONICALLY TO THE BOARD OF DIRECTORS FOR REVIEW BEFORE IT IS FINALIZED AND FILED WITH THE IRS.

FORM 990, PART VI SECTION B, LINE 12A

THE ORGANIZATION HAS A COMPREHENSIVE CONFLICT OF INTEREST POLICY THAT

INCLUDES A DEFINITION OF WHAT CONFLICT OF INTEREST MEANS, PROCESSES TO

NOTIFY RELEVANT PARTIES, PROCEDURES TO RECUSE CONFLICTED INDIVIDUALS, AND

ACTION NEEDED TO DOCUMENT THE STEPS THAT WERE TAKEN. EACH BOARD MEMBER

IS REQUIRED TO COMPLETE AN ANNUAL CONFLICT OF INTEREST STATEMENT. THE

SIGNED STATEMENTS ARE REVIEWED BY THE BOARD AND RETAINED ON FILE.

FORM 990, PART VI, SECTION B, LINE 15

THE ORGANIZATION'S EMPLOYEES ARE PAID BY GENEVA GLOBAL, INC. AND THE

#### SCHEDULE O (Form 990 or 990-EZ)

#### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

OMB No. 1545-0047

2022

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Inspection

Employer identification number

CAPITAL FOR GOOD USA 27-0915757

COMPENSATION IS APPROVED IN ACCORDANCE WITH IRS REGULATIONS.

FORM 990, PART VI SECTION C, LINE 19

CAPITAL FOR GOOD USA MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART XI, LINE 9

DURING FISCAL YEAR 2022, THE ORGANIZATION HAD FOREIGN CURRENCY

TRANSACTION GAINS OF \$21 AND DISCOUNT ON MULTIYEAR PLEDGES OF \$(74,335)

WHICH ARE INCLUDED IN OTHER CHANGES.

Name of the organization

CAPITAL FOR GOOD USA

Employer identification number
27-0915757

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

CAPITAL FOR GOOD'S MISSION SERVES TO ALLEVIATE POVERTY AND SUFFERING AND ADVANCE HEALTH, EDUCATION, PROSPERITY AND THE WELL-BEING OF THE POOR, VULNERABLE AND MARGINALIZED PEOPLE IN THE UNITED STATES AND AROUND THE WORLD. CAPITAL FOR GOOD USA AND CFG IMPACT OFFERS DONORS INNOVATIVE, FLEXIBLE AND EFFICIENT WAYS TO CONTRIBUTE TO LIFE CHANGING PROJECTS. THIS METHODOLOGY ENABLES DONORS THE OPTION TO FUND INDIVIDUALLY OR COLLABORATIVELY TO LEVERAGE FUNDS AND IMPACT. WE ACHIEVE THIS MISSION BY PARTNERING WITH THE MOST CAPABLE ORGANIZATIONS, ESPECIALLY COMMUNITY BASED ONES WHO ARE LOCATED OUTSIDE OF THE US, IN ORDER TO ACHIEVE THE BEST RESULTS FOR ALL STAKEHOLDERS.

Name of the organization

CAPITAL FOR GOOD USA

Employer identification number
27-0915757

FORM 990, PART VII-COMPENSATION OF THE 5 HIGHEST PAID IND. CONTRACTORS

\_\_\_\_\_\_

NAME AND ADDRESS DESCRIPTION OF SERVICES COMPENSATION

-----

1536 E. LANCASTER AVENUE
PAOLI, PA 19301 PROGRAM MANAGEMENT 800,522.

\_\_\_\_\_

GENEVA GLOBAL, INC.

\_\_\_\_\_

| Name of the organization                | Employer identification | n number     |             |             |  |  |  |  |  |  |
|---|-------------------------|--------------|-------------|-------------|--|--|--|--|--|--|
| CAPITAL FOR GOOD USA                    |                         |              | 27-0915757  | <u>'</u>    |  |  |  |  |  |  |
|   |                         |              |             |             |  |  |  |  |  |  |
| FORM 990, PART IX - OTHER FEES          |                         |              |             |             |  |  |  |  |  |  |
| ======================================= |                         |              |             |             |  |  |  |  |  |  |
|   | (A)                     | (B)          | (C)         | (D)         |  |  |  |  |  |  |
|   | TOTAL                   | PROGRAM      | MANAGEMENT  | FUNDRAISING |  |  |  |  |  |  |
| DESCRIPTION                             | FEES                    | SERVICE EXP. | AND GENERAL | EXPENSES    |  |  |  |  |  |  |
|   |                         |              |             |             |  |  |  |  |  |  |
| PROGRAM MANAGEMENT                      | 800,522.                | 8,750.       | 791,772.    |             |  |  |  |  |  |  |
| CONSULTING                              | 1,160,799.              | 1,112,258.   | 48,541.     |             |  |  |  |  |  |  |
|   |                         |              |             |             |  |  |  |  |  |  |
| TOTALS                                  |                         |              |             |             |  |  |  |  |  |  |
|   | 1,961,321.              | 1,121,008.   | 840,313.    |             |  |  |  |  |  |  |

===========

\_\_\_\_\_\_ \_\_\_\_\_

Name of the organization Employer identification number 27-0915757 CAPITAL FOR GOOD USA FORM 990, PART X - PREPAID EXPENSES AND DEFERRED CHARGS \_\_\_\_\_\_ BEGINNING ENDING DESCRIPTION BOOK VALUE BOOK VALUE -----PREPAID EXPENSES 29,689. 93,690. TOTALS

29,689.

=========

93,690.

==========

Name of the organization

CAPITAL FOR GOOD USA

Employer identification number
27-0915757

FORM 990, PART X - INVESTMENTS - PUBLICLY TRADED SECURITIES

DESCRIPTION BOOK VALUE BOOK VALUE OR FMV

MUTUAL FUNDS 14,221,198. 14,385,347. FMV

TOTALS ----- ----

#### SCHEDULE R (Form 990)

#### **Related Organizations and Unrelated Partnerships**

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization

CAPITAL FOR GOOD USA

27-0915757

| (a)  Name, address, and EIN (if applicable) of disregarded entity | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) | (d)<br>Total income | (e)<br>End-of-year assets | (f) Direct controllin entity |
|---|--------------------------------|---|---------------------|---------------------------|------------------------------|
| 1)  |                                |   |                     |                           |                              |
| 2)  |                                |   |                     |                           |                              |
| 3)  |                                |   |                     |                           |                              |
|   |                                |   |                     |                           |                              |
|   |                                |   |                     |                           |                              |
| 5)  |                                |   |                     |                           |                              |

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization |                      | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) | (d)<br>Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | Section 5 | g)<br>512(b)(13)<br>rolled<br>tity? |
|--|----------------------|--------------------------------|---|----------------------------|--|-------------------------------|-----------|-------------------------------------|
|  |                      |                                |   |                            |  |                               | Yes       | No                                  |
| (1) CFG IMPACT                                     | 46-0549699           |                                |   |                            |  |                               |           |                                     |
| 1536 E LANCASTER AVENUE                            | PAOLI, PA 19301      | SUPPORT                        | PA  | 12                         | 501(C)(3)  | CFG                           | Х         |                                     |
| (2) CAPITAL FOR GOOD                               | 47-5485529           |                                |   |                            |  |                               |           |                                     |
| 1536 E LANCASTER AVENUE                            | PAOLI, PA 19301      | SUPPORT                        | PA  | 7                          | 501(C)(3)  | CFG                           |           | х                                   |
| (3) GLOBAL IMPACT                                  | 52-1273585           |                                |   |                            |  |                               |           |                                     |
| 1199 NORTH FAIRFAX ST NO. 300                      | ALEXANDRIA, VA 22314 | CHARITABLE                     | VA  | 7                          | 501(C)(3)  | N/A                           |           | х                                   |
| (4)  |                      | _                              |   |                            |  |                               |           |                                     |
| (5)  |                      |                                |   |                            |  |                               |           |                                     |
| (6)  |                      |                                |   |                            |  |                               |           |                                     |
| (7)  |                      |                                |   |                            |  |                               |           |                                     |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2022

Schedule R (Form 990) 2022 CAPITAL FOR GOOD USA 27-0915757 Page **2** 

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | Primary activity L do (st | domicile<br>(state or<br>foreign | (state or foreign | (f)<br>Share of total<br>income | (g)<br>Share of end-of-<br>year assets | 1 ' | portionate<br>ations?        | (i)<br>Code V - UBI<br>amount in box 20<br>of Schedule K-1<br>(Form 1065) | (j)<br>General or<br>managing<br>partner? |                               | (k)<br>Percentage<br>ownership |
|--|---------------------------|----------------------------------|-------------------|---------------------------------|--|-----|------------------------------|---|---|-------------------------------|--------------------------------|
|  |                           | Country)                         |                   |                                 |  | Yes | No                           |   | Yes                                       | No                            |                                |
|  |                           |                                  |                   |                                 |  |     |                              |   |   |                               |                                |
|  |                           |                                  |                   |                                 |  |     |                              |   |   |                               |                                |
|  |                           |                                  |                   |                                 |  |     |                              |   |   |                               |                                |
|  |                           |                                  |                   |                                 |  |     |                              |   |   |                               |                                |
|  |                           |                                  |                   |                                 |  |     |                              |   |   |                               |                                |
|  |                           |                                  |                   |                                 |  |     |                              |   |   |                               |                                |
|  |                           |                                  |                   |                                 |  |     |                              |   |   |                               |                                |
|  |                           |                                  |                   |                                 |  |     |                              |   |   |                               |                                |
|  |                           |                                  |                   |                                 |  |     |                              |   |   |                               |                                |
|  |                           |                                  |                   |                                 |  |     |                              |   |   |                               |                                |
|  |                           |                                  |                   |                                 |  |     |                              |   |   |                               |                                |
|  |                           |                                  |                   |                                 |  |     |                              |   |   |                               |                                |
|  |                           |                                  |                   |                                 |  |     |                              |   |   |                               |                                |
|  |                           |                                  | country)          |                                 |  |     | country) sections 512 - 514) |   | country) sections 512 - 514)              | country   sections 512 - 514) | country) sections 512 - 514)   |

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) |               | (e) Type of entity (C corp, S corp, or trust) | (f)<br>Share of total<br>income | (g)<br>Share of<br>end-of-year assets | (h)<br>Percentage<br>ownership | entity? |
|--|--------------------------------|---|---------------|---|---------------------------------|---------------------------------------|--------------------------------|---------|
| (1) GENEVA GLOBAL 23-3026787                       |                                |   |               |   |                                 |                                       |                                | Yes No  |
| 1536 E LANCASTER AVENUE PAOLI, PA 19301            | PROF. SERVICE                  | PA  | GLOBAL IMPACT | S CORP  | NONE                            | NONE                                  | NONE                           | х       |
| (2)  |                                |   |               |   |                                 |                                       |                                |         |
| (3)  |                                |   |               |   |                                 |                                       |                                |         |
| (4)  |                                |   |               |   |                                 |                                       |                                |         |
| (5)  |                                |   |               |   |                                 |                                       |                                |         |
| (6)  |                                |   |               |   |                                 |                                       |                                |         |
| (7)  |                                |   |               |   |                                 |                                       |                                |         |

Schedule R (Form 990) 2022 CAPITAL FOR GOOD USA 27-0915757 Page **3** 

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

| Not | e: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.   |                      | Ye       | s No |
|-----|--|----------------------|----------|------|
| 1   | During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?                  |                      |          |      |
| а   | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity  | . 18                 | 3        | X    |
|     | Gift, grant, or capital contribution to related organization(s)  |                      | <b>)</b> | X    |
|     | Gift, grant, or capital contribution from related organization(s)  |                      | ;        | X    |
|     | Loans or loan guarantees to or for related organization(s)   |                      | t        | X    |
| е   | Loans or loan guarantees by related organization(s)  | 16                   | •        | X    |
|     |  |                      |          |      |
| f   | Dividends from related organization(s)   | . 11                 | ·        |      |
| g   | Sale of assets to related organization(s)  | . 19                 |          | X    |
| h   | Purchase of assets from related organization(s)  | . 1h                 | ۱ 📗      | X    |
| i   | Exchange of assets with related organization(s)  | . <u>  1</u> i       | i        | X    |
| j   | Lease of facilities, equipment, or other assets to related organization(s)   |                      | i        | X    |
|     |  |                      |          |      |
| k   | Lease of facilities, equipment, or other assets from related organization(s)   | . 11                 | (        | X    |
| ı   | Performance of services or membership or fundraising solicitations for related organization(s)   |                      |          | X    |
| m   | Performance of services or membership or fundraising solicitations by related organization(s)  |                      | n X      |      |
|     | Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)  |                      | ۱        | X    |
|     | Sharing of paid employees with related organization(s)   |                      | X        |      |
|     |  |                      |          |      |
| р   | Reimbursement paid to related organization(s) for expenses   | . 1r                 | X        |      |
| q   | Reimbursement paid by related organization(s) for expenses   | . 10                 | 1        | X    |
| ·   |  |                      |          |      |
| r   | Other transfer of cash or property to related organization(s)  | . 11                 | •        | X    |
| s   | Other transfer of cash or property from related organization(s)  | . 19                 |          | X    |
| 2   | If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction the | resho                | lds.     |      |
|     | (a) (b) (c)  | (d)                  |          | -:   |
|     | <b>y</b>   | od of de<br>nount ir |          | 0    |
|     | M. A. A.   |                      |          |      |
|     |  |                      |          |      |

| (a)  Name of related organization | <b>(b)</b><br>Transaction<br>type (a - s) | (c)<br>Amount involved | (d) Method of determining amount involved |
|-----------------------------------|---|------------------------|---|
| (1) GENEVA GLOBAL                 | М   | 800,522.               | COST                                      |
| (2) GENEVA GLOBAL                 | 0   | 893,715.               | COST                                      |
| (3) GENEVA GLOBAL                 | P   | 104,032.               | COST                                      |
| (4)                               |   |                        |   |
| <u>(5)</u>                        |   |                        |   |
| _(6)                              |   |                        |   |

Schedule R (Form 990) 2022 CAPITAL FOR GOOD USA 27-0915757 Page **4** 

#### Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

|   | coctions 512 514)                     |     |    |  |     |    | (i)<br>Code V - UBI<br>amount in box 20<br>of Schedule K-1<br>(Form 1065) | parti | aging<br>ner? | (k)<br>Percentage<br>ownership |
|---|---------------------------------------|-----|----|--|-----|----|---|-------|---------------|--------------------------------|
|   | from tax under<br>sections 512 - 514) | Yes | No |  | Yes | No | (1 01111 1000)  | Yes   | No            |                                |
| 1 |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |
|   |                                       |     |    |  |     |    |   |       |               |                                |

### Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.